## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **FORM 25**

| OMB APPROVAL             |                |  |  |  |
|--------------------------|----------------|--|--|--|
| OMB Number:              | 3235-0080      |  |  |  |
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## NOTIFICATION OF REMOVAL FROM LISTING AND/OR REGISTRATION UNDER SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number  $\underline{001\text{-}7182}$ 

|                       |   | Issuer:   | MERRILL LYNCH & CO   | <u>INC</u>    |  |  |  |
|-----------------------|---|---|--|---------------|--|--|--|
|                       |   | Exchang   | ge: AMERICAN STOCK EXCHANG<br>LLC  | GE            |  |  |  |
|                       | (Exact name of Issuer as specified in its charter, and name of Exchange where security is listed and/or registered)   |   |  |               |  |  |  |
|                       | Address: 4 World Financial Center   |   |  |               |  |  |  |
|                       | New York NEW YORK 10080   |   |  |               |  |  |  |
|                       | Te  | lephone numb  | ber:   | (212) 449-10  | 000  |  |  |
|                       | (Address, including zip code, and telep   | ddress, including zip code, and telephone number, including area code, of Issuer's principal executive offices) |  |               |  |  |  |
|                       | Nikkei 225 Market Index Target-Term Securities (MITTS), expiring August 4, 2006   |   |  |               |  |  |  |
|                       | (Description of class of securities)  |   |  |               |  |  |  |
| Please  <br>registrat |   | signate the rul   | e provision relied upon to strike th   | e class of se | ecurities from listing and                   |  |  |
|                       | ☐ 17 CFR 240.12d2-2(a   | )(1)  |  |               |  |  |  |
|                       | ▼ 17 CFR 240.12d2-2(a)(2)   |   |  |               |  |  |  |
|                       | ☐ 17 CFR 240.12d2-2(a)(3)   |   |  |               |  |  |  |
|                       | ☐ 17 CFR 240.12d2-2(a)(4)   |   |  |               |  |  |  |
|                       | Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its rules to strike the class of securities from listing and/or withdraw registration on the Exchange. <sup>1</sup>  |   |  |               |  |  |  |
|                       | ☐ Pursuant to 17 CFR 240.12d2-2(c), the Issuer has complied with its rules of the Exchange and the requirements of 17 CFR 240.12d-2(c) governing the voluntary withdrawal of the class of securities from listing and registration on the Exchange. |   |  |               |  |  |  |
| reasona               |   | it meets all of   | xchange Act of 1934, AMERICAN fithe requirements for filing the Fornorized person. |               |  |  |  |
|                       | 2006-08-07  | Ву  | Kerri L. Ramirez   |               | Manager, Corporate Actions and Proxy Rulings |  |  |
|                       | Date  | N   | lame   |               | Title  |  |  |
|                       | Form 25 and attacl applicable. See Ge   |   | ll be considered compliance with the ions.   | he provision  | s of 17 CFR 240.19d-1 as                     |  |  |

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NOTIFICATION OF THE REMOVAL FROM LISTING AND REGISTRATION OF THE STATED SECURITIES

The American Stock Exchange LLC hereby notifies the SEC of its intention to remove the entire class of the stated securities from listing and registration on the Exchange at the opening of business on August 17, 2006, pursuant to the provisions of Rule 12d2-2 (a). 17CFR240.12d2-2 (a) (2)

The removal of Merrill Lynch & Co., Inc. Nikkei 225 Market Index Target-Term Securities (MITTS), expiring August 4, 2006 is being effected because the Exchange knows or is reliably informed that the entire class of this security was redeemed or paid at maturity or retirement on August 4, 2006.

The security was suspended by the Exchange on August 7, 2006.