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<CAPTION>

Merrill Lynch & Co., Inc.
Statement No. 333-97937
\$5,547,200,000
September 27, 2002
Merrill Lynch Notes Due Nine Months or
September 25, 2002)
More from Date of Issue

Filed under Rule 424 (b) (3), Registration

Pricing Supplement No. 10019 - dated

CUSIP Maturity Number Option	Aggregate Survivor's Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Interest Rate Per Annum	Interest Payment Frequency	Stated Date
<C>	<C>	<C>	<C>	<C>	<C>	<C>
5901M0BMO Yes	\$8,084,000	100.0%	1.5000%	5.35%	Monthly	11/5/2012

Redemption Information: Redeemable at the option of Merrill Lynch & Co., Inc. on 11/15/2004 and each Interest Payment Date thereafter, at a price equal to 100%.

Trade Date: Wednesday October 30, 2002

Merrill Lynch & Co.
Merrill Lynch & Co., Inc. [LOGO]
Purchasing Agent
4 World Financial Center
Acting as Principal
New York, NY 10080

Monday November 4, 2002

Minimum Denominations/Increments: \$1,000/\$1,000

Original Issue Discount: No

All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
Merrill Lynch DTC Participant Number: 5132

(1) Expressed as a percentage of the aggregate principal amount.

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