
(To Prospectus Supplement and Prospectus dated April 1, 2002)
Prospectus number: 2251

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$10,000,000 Original Issue Date: October 17, 2002

CUSIP Number: 59018YNU1 Stated Maturity Date: August 24, 2005

Interest Calculation: Day Count Convention:

<input checked="" type="checkbox"/>	Regular Floating Rate Note	<input checked="" type="checkbox"/>	Actual/360
<input type="checkbox"/>	Inverse Floating Rate Note (Fixed Interest Rate):	<input type="checkbox"/>	30/360
		<input type="checkbox"/>	Actual/Actual

Interest Rate Basis:

<input checked="" type="checkbox"/>	LIBOR	<input type="checkbox"/>	Commercial Paper Rate
<input type="checkbox"/>	CMT Rate	<input type="checkbox"/>	Eleventh District Cost of Funds Rate
<input type="checkbox"/>	Prime Rate	<input type="checkbox"/>	CD Rate
<input type="checkbox"/>	Federal Funds Rate	<input type="checkbox"/>	Other (see attached)
<input type="checkbox"/>	Treasury Rate		

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page: 3750
CMT Reuters Page: LIBOR Reuters Page:

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Index Maturity: Applicable	Three Month	Minimum Interest Rate:	Not
Spread: Applicable	0.150%	Maximum Interest Rate:	Not
Initial Interest Rate: Applicable	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not
Interest Reset Dates:	Quarterly, on the 24th of February, May, August and November, commencing on January. 24, 2002, subject to modified following business day convention. Long first coupon 10/17/02 - 1/24/03 interpolated 3/4 month Libor Short final coupon 7/24/2005 - 8/24/2005 One month Libor		
Interest Payment Dates:	Quarterly, on the 24th of February, May, August and November, commencing on January. 24, 2002, subject to modified following business day convention.		
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
Form:	The Notes are being issued in fully registered book-entry form.		
Trustee:	JPM Chase Bank		
Dated:	October 4, 2002		
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