FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)														
1. Name and Address of Reporting Person* KIM DO WOO			2. Issuer Name and Ticker or Trading Symbol MERRILL LYNCH & CO INC [MER]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last) (First) (Middle) MERRILL LYNCH & CO., INC., 4 WORLD FINANCIAL CENTER		3. Date of Earliest Transaction (Month/Day/Year) 04/20/2005						X Officer (give title below) Other (specify below) Executive Vice President						
(Street)			4. If Amendment, Date Original Filed(Month/Day/Year)							Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person				
NEW YORK, NY 10080 (City) (State) (Zip)														
			Table I - Non-Derivative Securities Acquired, Dispose 2A. Deemed 3. Transaction 4. Securities Acquired 5. Amoun								<u> </u>			
Title of Security nstr. 3) 2. Transaction Date (Month/Day/Year		2A. Deemed Execution Date, if any (Month/Day/Year)		Code (Instr. 8	Code (Instr. 8)		Disposed 3, 4 and 5	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)			6. Ownership Form: Direct (D) or Indirect (I)	Beneficial Ownership	
					Code		Amour		Price				(Instr. 4)	
Common Stock		03/02/2005			G	V	950	D	\$ 0	434,818			D	
Common Stock		04/20/2005			S		15,31	9 D	\$ 53.12	419,499			D	
Common Stock		04/20/2005			S		10,00	0 D	\$ 53.11	409,499			D	
Common Stock		04/20/2005			S		5,000	D	\$ 53.54	404,499			D	
Common Stock		04/20/2005			S		10,00	0 D	\$ 53.60	394,499			D	
Common Stock 04		04/20/2005			S		10,00	0 D	\$ 53.55	384,499	4,499		D	
Common Stock		04/21/2005		M 4,972 A \$ 36.172 389,471			D							
Common Stock		04/21/2005			F		4,178	D	\$ 52.90	385,293			D	
Common Stock		04/21/2005			М		49,27	0 A	\$ 36.065	434,563			D	
Common Stock		04/21/2005			F		41,34	6 D	\$ 52.90	393,217			D	
Common Stock 04/22/2005		04/22/2005			S		8,718	D	\$ 53.50	384,503 (1)			D	
Reminder: Report on a seg	parate line for each	class of securities	beneficia	lly owned	l directly	or indire	ectly							
reminder, report on a sep	parate fine for each	retuss of securities	beneficia	ny ownec	directly	Pers in th	sons wh	are not	required	e collection of to respond MB control n	unless the		ned SEC	1474 (9-02)
displays a currently valid OMB control number. Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of 2. 3	. Transaction	3A. Deemed	4.		umber		Exercisa		1 /	and Amount	8. Price of	9. Number of	of 10.	11. Natur
Derivative Security (Instr. 3) Conversion or Exercise (Instr. 3) Price of Derivative Security (Month/Day/Year		Execution Date, if any (Month/Day/Year)	Code Secu (Instr. 8) Acqu or Di of (E		urities uired (A) visposed O) tr. 3, 4,	rities (Month sposed b)		ion Date /Day/Year)		erlying ties 3 and 4)	Security	Derivative Securities Beneficially Owned Following Reported Transaction(s)	Form o Derivat Security Direct (or Indir	Ownersh (Instr. 4)
						Date Exercis	Exgable Da	piration te	Title	Amount or Number of		(Instr. 4)	(Instr. 4)
			Code	V (A)	(D)					Shares	_			

Stock Option - Right to Acquire (2)	\$ 36.1719	04/21/2005	M		4,972	(3)	01/25/2009	Common Stock	4,972	\$ 0	0	D	
Stock Option - Right to Acquire (2)		04/21/2005	M		49,270	<u>(4)</u>	01/27/2013	Common Stock	49,270	\$ 0	49,270	D	

Reporting Owners

	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
KIM DO WOO MERRILL LYNCH & CO., INC. 4 WORLD FINANCIAL CENTER NEW YORK, NY 10080			Executive Vice President					

Signatures

Do Woo Kim (by Michael A. LaMaina, as agent)	04/22/2005
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This total also reflects the acquisition of shares of Merrill Lynch & Co., Inc. Common Stock as a result of dividend reinvestments through various Merrill Lynch plans which is exempt from the reporting requirements under the provisions of Rule 16a-3 and/or Rule 16a-11.
- (2) These stock options were granted under the Merrill Lynch & Co., Inc. Long-Term Incentive Compensation Plan. Transactions under this plan are exempt under the provisions of Rule 16b-3.
- (3) All stock options are exercisable.
- (4) 24,635 stock options became exercisable after each of 1/27/2004 and 1/27/2005. 24,635 stock options will become exercisable after each of 1/27/2006 and 1/27/2007.

Remarks

All reported positions have been rounded down to the nearest whole number.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.