## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (1 IIII OI I y   | pe response   | 3)  |  |  |                            |  |                  |  |  |  |  |  |   |                          |                         |            |
|--|---|---|--|--|----------------------------|--|------------------|--|--|--|--|--|---|--------------------------|-------------------------|------------|
| 1. Name and Address of Reporting Person* FAKAHANY AHMASS L                     |   |   |  | 2. Issuer Name and Ticker or Trading Symbol MERRILL LYNCH & CO INC [MER] |                            |  |                  |  |  | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner  |  |  |   |                          |                         |            |
|  |   | (First)<br>YNCH & CO., IN<br>TER                            |  | 3. Date of 02/02/20  |                            | Transacti  | ion (Mon         | th/Day/Y   | ear)   |  |  |  | Execution Execution   |                          | er (specify belo        | w)         |
| (Street) NEW YORK, NY 10080  |   |   |  | 4. If Amendment, Date Original Filed(Month/Day/Year)                     |                            |  |                  |  |  | 6. Individual or Joint/Group Filing/Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person |  |  |   |                          |                         |            |
| (City  |   | (State)   | (Zip)                                      | Table I - Non-Derivative Securities Acqu                                 |                            |  |                  |  |  |  | ired. Disposed of, or Beneficially Owned |  |   |                          |                         |            |
| 1.Title of S (Instr. 3)  | 1.Title of Security 2. Transaction Date (Month/Day/Year |   | Execution Date, if C                       |  | 3. Tran<br>Code<br>(Instr. | Code   |                  | 4. Securities Acqu (A) or Disposed o (Instr. 3, 4 and 5) |  | Т  |  |  | eneficially od  | 5.<br>Ownership<br>Form: | Beneficial<br>Ownership |            |
|  |   |   |  |  |                            | Code   | e V              | Amoun  | (A) or (D)   | Price  |  |  |   |                          | I)<br>Instr. 4)         | `          |
| Common   | Stock   |   | 02/06/2007                                 |  |                            | S  |                  | 131  | D  | \$<br>94.12  | 622,111                                  |  |   |                          | )                       |            |
| Common   | Stock   |   | 02/06/2007                                 |  |                            | S  |                  | 1,397  | D  | \$<br>94.14  | 620,714                                  |  |   | 1                        | )                       |            |
| Common Stock   |   |   | 02/06/2007                                 |  |                            | S  |                  | 218  | D  | \$<br>94.15  | 620,496                                  |  |   | 1                        | )                       |            |
| Common   | Stock   |   | 02/06/2007                                 |  |                            | S  |                  | 393  | D  | \$<br>94.16  | 620,103                                  |  |   | ]                        | )                       |            |
| Common Stock 02/06/2   |   |   | 02/06/2007                                 |  |                            | S  |                  | 262  | D  | \$<br>94.17  | 619,841                                  |  | ]   | )                        |                         |            |
| Common Stock 02/06   |   |   | 02/06/2007                                 |  |                            | S  |                  | 1,397  | D  | \$<br>94.18  | 618,444                                  |  |   | ]                        | )                       |            |
| Common Stock 02/0  |   | 02/06/2007  |  |  | S                          |  | 568              | D  | \$<br>94.19  | 617,876  |  | ]  | )   |                          |                         |            |
| Common Stock 0:  |   | 02/06/2007  |  |  | S                          |  | 4,934            | D  | \$<br>94.25  | 612,942  |  |  | ]   | )                        |                         |            |
| Common Stock   |   | 02/06/2007  |  |  | S                          |  | 44               | D  | \$<br>94.26  | 612,898  |  | ]  | )   |                          |                         |            |
| Common Stock   |   | 02/06/2007  |  |  | S                          |  | 87               | D  | \$<br>94.27  | 612,811  |  | ]  | )   |                          |                         |            |
| Common Stock   |   | 02/06/2007  |  |  | S                          |  | 306              | D  | \$<br>94.28  | 612,505  |  | ]  | )   |                          |                         |            |
| Common Stock 02/06/2007  |   |   |  |  | S                          |  | 305              | D  | \$<br>94.29  | 612,200 (1)  |  |  | ]   | )                        |                         |            |
| Reminder:  | Report on a   | separate line for eacl                                      | n class of securities l                    | beneficiall  | y owned                    | directly of  | Pers<br>in th    | ons wh<br>is form  |  | require  | d to res                                 | spond  | unless the  | ion contain<br>form      | ed SEC                  | 474 (9-02) |
|  |   |   | Table II -                                 | Derivativ  |                            |  | ,                |  | ,  |  | Owned                                    | l  |   |                          |                         |            |
| Derivative Conversion Date Execution Security or Exercise (Month/Day/Year) any |   | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4. 5. Number of Derivative E Securities (N |  | 6. Date Expiration (Month/ | Date Exercisable and xpiration Date of Unity (Month/Day/Year)  7. Ti of Unity (Month/Day/Year) |                  |  | Title and Amount Underlying urities ttr. 3 and 4)  8. Price of Derivative Security (Instr. 5)  Beneficial Owned Following Reported Transaction |  |  | Derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction( | Ownersh<br>Form of<br>Derivativ<br>Security<br>Direct (I<br>or Indire<br>s) (I) | O) ct                    |                         |            |
|  |   |   |  |  |                            |  | Date<br>Exercisa | Exp  | iration  | Title  | or<br>N<br>of                            | umber  |   | (Instr. 4)               | (Instr. 4)              |            |

| Stock<br>Option -<br>Right to<br>Acquire | \$ 02/02/2007 | М |  | 35,594 | (3) | 01/29/2009 | Common<br>Stock | 35,594 | \$ 0 | 0 | D |  |
|--|---------------|---|--|--------|-----|------------|-----------------|--------|------|---|---|--|
|--|---------------|---|--|--------|-----|------------|-----------------|--------|------|---|---|--|

### **Reporting Owners**

|  | Relationships |              |                          |       |  |  |  |  |  |
|--|---------------|--------------|--------------------------|-------|--|--|--|--|--|
| Reporting Owner Name / Address   | Director      | 10%<br>Owner | Officer                  | Other |  |  |  |  |  |
| FAKAHANY AHMASS L<br>C/O MERRILL LYNCH & CO., INC.<br>4 WORLD FINANCIAL CENTER<br>NEW YORK, NY 10080 |               |              | Executive Vice President |       |  |  |  |  |  |

### **Signatures**

| Ahmass L. Fakahany (By Pia K. Thompson, as agent) | 02/06/2007 |
|---|------------|
| **Signature of Reporting Person                   | Date       |

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This total also reflects the acquisition of shares of Merrill Lynch & Co., Inc. Common Stock as a result of contributions, allocations or dividend reinvestments through Merrill Lynch plans which are exempt from the reporting requirements under the provisions of Rule 16a-3 and/or 16a-11.
- (2) These stock options were granted under the Merrill Lynch & Co., Inc. Long Term Incentive Compensation Plan. Transactions under this Plan are exempt under the provisions of Rule 16b-3.
- (3) All options are exercisable.

#### Remarks:

All reported positions have been rounded down to the nearest whole number.

This is Form 2 of 2 forms reporting transactions between 2/2/2007 and 2/6/2007 by this reporting person.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.