FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Instruction 1(b).			Investment	t Compar	ıy A	ct of 194	10				
Print or Type Responses)										
1. Name and Address of BERKERY ROSEM	2. Issuer Name an MERRILL LYN					5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last)	3. Date of Earliest	Transaction	(Mo	nth/Day/Y	ear)	ĺ		ther (specify belo	ow)		
C/O MERRILL LY FINANCIAL CENT		INC., 4 WORLD	02/21/2007						DVI und General Co	yuriser .	
	(Street)		4. If Amendment, I	Date Origin	al File	ed(Month/Da	y/Year)		6. Individual or Joint/Group Filing(Chec	ck Applicable Li	ine)
NEW YORK, NY 10080								_X_ Form filed by One Reporting Person Form filed by More than One Reporting Person			
(City)	(State)	(Zip)		Table I - I	Non-I	Derivative	Secur	ities Acqui	red, Disposed of, or Beneficially Own	ned	
1.Title of Security		2. Transaction	2A. Deemed	(Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially		7. Nature
(Instr. 3)		Date (Month/Day/Year)	Execution Date, if any						Owned Following Reported Transaction(s)		of Indirect Beneficial
			(Month/Day/Year)			(A)			(Instr. 3 and 4)	Direct (D) or Indirect	Ownership (Instr. 4)
						Amount	or			(I) (Instr. 4)	(IIIsu. 4)
Common Stock		02/21/2007		M		40,678	A	\$ 36.1719	552,786	D	
Common Stock		02/21/2007		F		27,779	D	\$ 92.16	525,007	D	
Common Stock		02/22/2007		S		1,799	D	\$ 92.40	523,208	D	
Common Stock		02/22/2007		S		100	D	\$ 92.41	523,108	D	
Common Stock		02/22/2007		S		100	D	\$ 92.42	523,008	D	
Common Stock		02/22/2007		S		200	D	\$ 92.43	522,808	D	
Common Stock		02/22/2007		S		300	D	\$ 92.45	522,508	D	
Common Stock		02/22/2007		S		400	D	\$ 92.46	522,108	D	
Common Stock		02/22/2007		S		100	D	\$ 92.49	522,008	D	
Common Stock		02/22/2007		S		100	D	\$ 92.50	521,908	D	
Common Stock		02/22/2007		S		100	D	\$ 92.51	521,808	D	
Common Stock		02/22/2007		S		300	D	\$ 92.53	521,508	D	
Common Stock		02/22/2007		S		600	D	\$ 92.54	520,908	D	
Common Stock		02/22/2007		S		200	D	\$ 92.55	520,708	D	
Common Stock		02/22/2007		S		600	D	\$ 92.56	520,108	D	
Common Stock		02/22/2007		S		700	D	\$ 92.57	519,408	D	
Common Stock		02/22/2007		S		1,800	D	\$ 92.58	517,608	D	
Common Stock		02/22/2007		S		1,000	D	\$ 92.59	516,608	D	
Common Stock		02/22/2007		S		2,300	D	\$ 92.60	514,308	D	
Common Stock		02/22/2007		S		1,000	D	\$ 92.61	513,308	D	
Common Stock		02/22/2007		S		1,000	D	\$ 92.62	512,308	D	
Common Stock		02/22/2007		S		200	D	\$ 92.63	512,108 (1)	D	
Reminder: Report on a s	eparate line for ea	ach class of securities	beneficially owned	directly or	Pers	sons wh	are no	t required	e collection of information contain to respond unless the form	ined SEC	1474 (9-02)
		Table II	- Derivative Securi (e.g., puts, calls, w		ed, D	oisposed o	f, or B	eneficially	MB control number.		

	(e.g., puts, calls, warrants, options, convertible securities)												
1. Title of	2.	3. Transaction	3A. Deemed	4.	5. Number	6. Date Exercisable and	7. Title and Amount	8. Price of	9. Number of	10.	11. Nature		
Derivative	Conversion	Date	Execution Date, if	Transaction	of Derivative	Expiration Date	of Underlying	Derivative	Derivative	Ownership	of Indirect		
Security	or Exercise	(Month/Day/Year)	any	Code	Securities	(Month/Day/Year)	Securities	Security	Securities	Form of	Beneficial		
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Acquired (A)		(Instr. 3 and 4)	(Instr. 5)	Beneficially	Derivative	Ownership		
	Derivative				or Disposed				Owned	Security:	(Instr. 4)		
	Security				of (D)				Following	Direct (D)			
					(Instr. 3, 4,				Reported	or Indirect			
					and 5)				Transaction(s)	(I)			
									(Instr. 4)	(Instr. 4)			

			Code	V	(A)		Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Stock Option - Right to Acquire	\$ 36.1719	02/22/2007	M			40,678	(3)	01/25/2009	Common Stock	40,678	\$ 0	0	D	

Reporting Owners

	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
BERKERY ROSEMARY T C/O MERRILL LYNCH & CO., INC. 4 WORLD FINANCIAL CENTER NEW YORK, NY 10080			EVP and General Counsel					

Signatures

Rosemary T. Berkery (By Pia K. Thompson, as agent)	02/23/2007		
**Signature of Reporting Person	Date		

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- 1) This total also reflects the acquisition of shares of Merrill Lynch & Co., Inc. Common Stock as a result of contributions, allocations or dividend reinvestments through Merrill Lynch plans which are exempt from the reporting requirements under the provisions of Rule 16a-3 and/or 16a-11.
- These stock options were granted under the Merrill Lynch & Co., Inc. Long Term Incentive Compensation Plan (the "Plan"). Transactions under this plan are exempt under the provisions of Rule 16b-3.
- (3) All options are exercisable.

Remarks:

All reported positions have been rounded down to the nearest whole number.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.