

BANK OF AMERICA CORPORATION

\$4,000,000,000

MEDIUM-TERM NOTES, SERIES L
5.65% SENIOR NOTES, DUE MAY 2018

FINAL TERM SHEET

Dated April 29, 2008

Issuer:	Bank of America Corporation
Ratings:	Aa2 (Moody's)/AA (S&P)/AA (Fitch)
Title of the Series:	5.65% Senior Notes, due May 2018
Aggregate Principal Amount Initially Being Issued:	\$4,000,000,000
Issue Price:	99.465%
Trade Date:	April 29, 2008
Settlement Date:	May 2, 2008 (DTC)
Maturity Date:	May 1, 2018
Ranking:	Senior
Minimum Denominations:	\$5,000 and multiples of \$5,000 in excess of \$5,000.
Day Count Fraction:	30/360
Interest Rate:	5.65%
Interest Payment Dates:	May 1 and November 1 of each year, beginning November 1, 2008.
Interest Periods:	Semi-annual
Optional Redemption:	None

Listing:	None
Lead Manager:	Banc of America Securities LLC
Co-Managers:	Deutsche Bank Securities Inc. UBS Securities LLC
Junior Co-Managers:	CastleOak Securities, L.P. Jackson Securities, LLC
CUSIP:	06051G DX4
ISIN:	US06051GDX43

Bank of America Corporation (the "Issuer") has filed a registration statement (including a prospectus supplement and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the Issuer or the lead manager will arrange to send you the prospectus supplement and the prospectus if you request them by contacting Bank of America Corporation, Corporate Treasury – Securities Administration, at 1-866-804-5241, or Banc of America Securities LLC, toll free at 1-800-294-1322. You may also request copies by e-mail from securities.administration@bankofamerica.com or dg.prospectus_distribution@bofasecurities.com.