

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

SCHEDULE 13G
(Rule 13d-102)

**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO §240.13d-2**

(Amendment No. __)*

BANK OF AMERICA CORPORATION

(Name of Issuer)

COMMON STOCK, PAR VALUE \$0.01 PER SHARE

(Title of Class of Securities)

060505104

(CUSIP Number)

September 1, 2011

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes.)

1 NAME OF REPORTING PERSON

Warren E. Buffett

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

United States Citizen

5 SOLE VOTING POWER

NONE

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

700,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

700,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

700,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not Applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

6.5%

12 TYPE OF REPORTING PERSON

IN

1 NAME OF REPORTING PERSON

Berkshire Hathaway Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

700,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

700,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

700,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

6.5%

12 TYPE OF REPORTING PERSON

HC, CO

1 NAME OF REPORTING PERSON

OBH LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

5 SOLE VOTING POWER

NONE

6 SHARED VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

666,960,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

666,960,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

666,960,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

6.2%

12 TYPE OF REPORTING PERSON

HC, CO

1 NAME OF REPORTING PERSON

National Indemnity Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWER

NONE

**NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH****6 SHARED VOTING POWER**

621,040,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

621,040,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

621,040,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

5.7%

12 TYPE OF REPORTING PERSON

IC, CO, HC

1 NAME OF REPORTING PERSON

GEICO Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

310,800,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

310,800,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

310,800,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

2.9%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

Government Employees Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Maryland

5 SOLE VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

NONE

6 SHARED VOTING POWER

229,600,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

229,600,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

229,600,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

2.1%

12 TYPE OF REPORTING PERSON

IC, CO, HC

1 NAME OF REPORTING PERSON

GEICO Indemnity Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Maryland

5 SOLE VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

NONE

6 SHARED VOTING POWER

81,200,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

81,200,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

81,200,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.7%

12 TYPE OF REPORTING PERSON

IC, CO, HC

1 NAME OF REPORTING PERSON

General Re Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

5 SOLE VOTING POWER

NONE

6 SHARED VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

21,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

21,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

21,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.2%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

General Reinsurance Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

5 SOLE VOTING POWER

NONE

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

21,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

21,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

21,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.2%

12 TYPE OF REPORTING PERSON

IC, CO, HC

1 NAME OF REPORTING PERSON

General Star Indemnity Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Connecticut

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

6 SHARED VOTING POWERBENEFICIALLY
OWNED BY

5,040,000 shares of Common Stock

EACH
REPORTING**7 SOLE DISPOSITIVE POWER**PERSON
WITH

NONE

8 SHARED DISPOSITIVE POWER

5,040,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

5,040,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

General Star National Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Ohio

5 SOLE VOTING POWER

NONE

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

1,960,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

1,960,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,960,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Central States of Omaha Companies, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

NONE

6 SHARED VOTING POWER

3,920,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

3,920,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,920,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

Central States Indemnity Company of Omaha

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

NONE

6 SHARED VOTING POWER

3,920,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

3,920,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,920,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Berkshire Hathaway Life Insurance Company of Nebraska

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWER

NONE

6 SHARED VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

11,200,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

11,200,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,200,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

IC, CO, HC

1 NAME OF REPORTING PERSON

Berkshire Hathaway Homestate Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

7,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

7,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

7,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

BH Finance LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWER

NONE

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

140,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

140,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

140,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

1.3%

12 TYPE OF REPORTING PERSON

OO

1 NAME OF REPORTING PERSON

Oak River Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWER

NONE

**NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH****6 SHARED VOTING POWER**

4,200,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

4,200,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,200,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Cypress Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of California

5 SOLE VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

NONE

6 SHARED VOTING POWER

2,100,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

2,100,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,100,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

BCS Holdings, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

4,900,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

4,900,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,900,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

Wesco Financial, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

4,900,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

4,900,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,900,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

Wesco Holdings Midwest, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

4,900,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

4,900,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,900,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

Wesco-Financial Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWER

NONE

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

4,900,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

4,900,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,900,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO, HC

1 NAME OF REPORTING PERSON

Kansas Bankers Surety Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Kansas

5 SOLE VOTING POWER

NONE

6 SHARED VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

4,900,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

4,900,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,900,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

National Liability & Fire Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Connecticut

5 SOLE VOTING POWER

NONE

**NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH****6 SHARED VOTING POWER**

28,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

28,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

28,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.3%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Finial Holdings, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

5 SOLE VOTING POWER

NONE

**NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH****6 SHARED VOTING POWER**

14,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

14,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

14,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

Finial Reinsurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Connecticut

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

14,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

14,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

14,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Berkshire Hathaway Assurance Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of New York

5 SOLE VOTING POWER

NONE

6 SHARED VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

22,400,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

22,400,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

22,400,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.2%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Columbia Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

NONE

6 SHARED VOTING POWER

7,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

7,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

7,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

IC, CO, HC

1 NAME OF REPORTING PERSON

Nederlandse Reassurantie Groep NV

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

Netherlands

5 SOLE VOTING POWER

NONE

6 SHARED VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

5,600,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

5,600,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

5,600,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

IC, CO, HC

1 NAME OF REPORTING PERSON

NRG America Holding Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

5,600,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

5,600,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

5,600,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

Philadelphia Reinsurance Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Pennsylvania

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

5,600,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

5,600,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

5,600,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

National Indemnity Company of the South

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Florida

5 SOLE VOTING POWER

NONE

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

2,800,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

2,800,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,800,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

National Indemnity Company of Mid-America

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Iowa

5 SOLE VOTING POWER

NONE

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

2,380,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

2,380,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,380,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Boat America Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Virginia

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

980,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

980,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

980,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

Seaworthy Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Maryland

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

980,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

980,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

980,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Stonewall Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

1,400,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

1,400,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,400,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Unione Italiana Reinsurance Company of America, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of New York

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

980,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

980,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

980,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES **Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Atlanta International Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of New York

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

560,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

560,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

560,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

AU Holding Company, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

2,240,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

2,240,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,240,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

Applied Underwriters, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

2,240,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

2,240,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,240,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO, HC

1 NAME OF REPORTING PERSON

California Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of California

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

1,960,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

1,960,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,960,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

Continental Indemnity Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Iowa

5 SOLE VOTING POWER

NONE

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

280,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

280,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

280,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

12 TYPE OF REPORTING PERSON

IC, CO

1 NAME OF REPORTING PERSON

U.S. Investment Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Pennsylvania

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

9,800,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

9,800,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9,800,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

CO, HC

1 NAME OF REPORTING PERSON

United States Liability Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Pennsylvania

5 SOLE VOTING POWERNUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

NONE

6 SHARED VOTING POWER

9,800,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

9,800,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9,800,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

IC, CO, HC

1 NAME OF REPORTING PERSON

Mount Vernon Fire Insurance Company

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) **3 SEC USE ONLY****4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Pennsylvania

5 SOLE VOTING POWERNUMBER OF
SHARES

NONE

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH**6 SHARED VOTING POWER**

7,000,000 shares of Common Stock

7 SOLE DISPOSITIVE POWER

NONE

8 SHARED DISPOSITIVE POWER

7,000,000 shares of Common Stock

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

7,000,000 shares of Common Stock

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**Not applicable.****11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.1%

12 TYPE OF REPORTING PERSON

IC, CO

SCHEDULE 13G

All shares of common stock, par value \$0.01 per share ("Common Stock"), of Bank of America Corporation reported in this Schedule 13G are held in the form of warrants exercisable by the Reporting Persons within 60 days.

Item 1.**(a) Name of Issuer**

Bank of America Corporation

(b) Address of Issuer's Principal Executive Offices

100 North Tryon Street, Charlotte, North Carolina 28255

Item 2(a). Name of Person Filing:**Item 2(b). Address of Principal Business Office:****Item 2(c). Citizenship:**

Warren E. Buffett
3555 Farnam Street
Omaha, Nebraska 68131
United States Citizen

Berkshire Hathaway Inc.
3555 Farnam Street
Omaha, Nebraska 68131
Delaware corporation

OBH LLC
3555 Farnam Street
Omaha, Nebraska 68131
Delaware limited liability company

National Indemnity Company
3024 Harney Street
Omaha, Nebraska 68131
Nebraska corporation

GEICO Corporation
4608 Willard Avenue
Chevy Chase, Maryland 20076
Delaware corporation

Government Employees Insurance Company
4608 Willard Avenue
Chevy Chase, Maryland 20076
Maryland corporation

GEICO Indemnity Company
4608 Willard Avenue
Chevy Chase, Maryland 20076
Maryland corporation

General Re Corporation
120 Long Ridge Road
Stamford, Connecticut 06902
Delaware corporation

General Reinsurance Corporation
120 Long Ridge Road
Stamford, Connecticut 06902
Delaware corporation

Wesco Holdings Midwest, Inc.
3555 Farnam Street
Omaha, Nebraska 68131
Nebraska corporation

Wesco-Financial Insurance Company
3024 Harney Street
Omaha, Nebraska 68131
Nebraska corporation

Kansas Bankers Surety Company
P.O. Box 1654
Topeka, Kansas 66601
Kansas corporation

National Liability & Fire Insurance Company
3024 Harney Street
Omaha, Nebraska 68131
Connecticut corporation

Finial Holdings, Inc.
3024 Harney Street
Omaha, Nebraska 68131
Delaware corporation

Finial Reinsurance Company
3024 Harney Street
Omaha, Nebraska 68131
Connecticut corporation

Berkshire Hathaway Assurance Corporation
3024 Harney Street
Omaha, Nebraska 68131
New York corporation

Columbia Insurance Company
3024 Harney Street
Omaha, Nebraska 68131
Nebraska corporation

Nederlandse Reassurantie Groep NV
3024 Harney Street
Omaha, Nebraska 68131
Netherlands corporation

General Star Indemnity Company
120 Long Ridge Road
Stamford, Connecticut 06902
Connecticut corporation

General Star National Insurance Company
120 Long Ridge Road
Stamford, Connecticut 06902
Ohio corporation

Oak River Insurance Company
3333 Farnam Street, Suite 300
Omaha, Nebraska 68131
Nebraska corporation

Cypress Insurance Company
3333 Farnam Street, Suite 200
Omaha, Nebraska 68131
California corporation

BCS Holdings, LLC
3555 Farnam Street
Omaha, Nebraska 68131
Delaware limited liability company

Wesco Financial, LLC
3555 Farnam Street
Omaha, Nebraska 68131
Delaware limited liability company

Central States of Omaha Companies, Inc.
1212 North 96th Street
Omaha, Nebraska 68114
Nebraska corporation

Central States Indemnity Company of Omaha
1212 North 96th Street
Omaha, Nebraska 68114
Nebraska corporation

Berkshire Hathaway Life Insurance Company of Nebraska
3024 Harney Street
Omaha, Nebraska 68131
Nebraska corporation

Berkshire Hathaway Homestate Insurance Company
3333 Farnam Street, Suite 300
Omaha, Nebraska 68131
Nebraska corporation

BH Finance LLC
3555 Farnam Street, Suite 1440
Omaha, Nebraska 68131
Nebraska limited liability company

Unione Italiana Reinsurance Company of America, Inc.
3024 Harney Street
Omaha, Nebraska 68131
New York corporation

AU Holding Company, Inc.
P.O. Box 3646
Omaha, Nebraska 68103
Delaware corporation

Applied Underwriters, Inc.
P.O. Box 3646
Omaha, Nebraska 68103
Nebraska corporation

California Insurance Company
P.O. Box 3646
Omaha, Nebraska 68103
California corporation

U.S. Investment Corporation
1190 Devon Park Drive
Wayne, Pennsylvania 19087
Pennsylvania corporation

United States Liability Insurance Company
1190 Devon Park Drive
Wayne, Pennsylvania 19087
Pennsylvania corporation

NRG America Holding Company
3024 Harney Street
Omaha, Nebraska 68131
Delaware corporation

Philadelphia Reinsurance Corporation
3024 Harney Street
Omaha, Nebraska 68131
Pennsylvania corporation

National Indemnity Company of the South
3024 Harney Street
Omaha, Nebraska 68131
Florida corporation

National Indemnity Company of Mid-America
3024 Harney Street
Omaha, Nebraska 68131
Iowa corporation

Boat America Corporation
880 S. Pickett Street
Alexandria, Virginia 22304
Virginia corporation

Seaworthy Insurance Company
880 S. Pickett Street
Alexandria, Virginia 22304
Maryland corporation

Stonewall Insurance Company
3024 Harney Street
Omaha, Nebraska 68131
Nebraska corporation

Atlanta International Insurance Company
3024 Harney Street
Omaha, Nebraska 68131
New York corporation

Continental Indemnity Company
P.O. Box 3646
Omaha, Nebraska 68103
Iowa corporation

Mount Vernon Fire Insurance Company
1190 Devon Park Drive
Wayne, Pennsylvania 19087
Pennsylvania corporation

(d) Title of Class of Securities

Common Stock

(e) CUSIP Number

060505104

Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

Not Applicable.

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially Owned

See the Cover Pages for each of the Reporting Persons. All shares of Common Stock of Bank of America Corporation reported in this Schedule 13G are held in the form of warrants exercisable by the Reporting Persons within 60 days.

(b) Percent of Class

See the Cover Pages for each of the Reporting Persons.

(c) Number of shares as to which such person has:

- (i) sole power to vote or to direct the vote
- (ii) shared power to vote or to direct the vote
- (iii) sole power to dispose or to direct the disposition of
- (iv) shared power to dispose or to direct the disposition of

See the Cover Pages for each of the Reporting Persons

Item 5. Ownership of Five Percent or Less of a Class.

Not Applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

See Exhibit A.

Item 8. Identification and Classification of Members of the Group.

Not Applicable.

Item 9. Notice of Dissolution of Group.

Not Applicable.

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated this 12th day of September, 2011

/s/ Warren E. Buffett
Warren E. Buffett

BERKSHIRE HATHAWAY INC.

By: /s/ Warren E. Buffett
Warren E. Buffett
Chairman of the Board

OBH LLC, NATIONAL INDEMNITY COMPANY, GEICO CORPORATION, GOVERNMENT EMPLOYEES INSURANCE COMPANY, GEICO INDEMNITY COMPANY, GENERAL RE CORPORATION, GENERAL REINSURANCE CORPORATION, GENERAL STAR INDEMNITY COMPANY, GENERAL STAR NATIONAL INSURANCE COMPANY, CENTRAL STATES OF OMAHA COMPANIES, INC., CENTRAL STATES INDEMNITY COMPANY OF OMAHA, BERKSHIRE HATHWAY LIFE INSURANCE COMPANY OF NEBRASKA, BERKSHIRE HATHAWAY HOMESTATE INSURANCE COMPANY, BH FINANCE LLC, OAK RIVER INSURANCE COMPANY, CYPRESS INSURANCE COMPANY, BCS HOLDINGS, LLC, WESCO FINANCIAL, LLC, WESCO HOLDINGS MIDWEST, INC., WESCO-FINANCIAL INSURANCE COMPANY, KANSAS BANKERS SURETY COMPANY, NATIONAL LIABILITY & FIRE INSURANCE COMPANY, FINIAL HOLDINGS, INC., FINIAL REINSURANCE COMPANY, BERKSHIRE HATHAWAY ASSURANCE CORPORATION, COLUMBIA INSURANCE COMPANY, NEDERLANDSE REASSURANTIE GROEP NV, NRG AMERICA HOLDING COMPANY, PHILADELPHIA REINSURANCE CORPORATION, NATIONAL INDEMNITY COMPANY OF THE SOUTH, NATIONAL INDEMNITY COMPANY OF MID-AMERICA, BOAT AMERICA CORPORATION, SEAWORTHY INSURANCE COMPANY, STONEWALL INSURANCE COMPANY, UNIONE ITALIANA REINSURANCE COMPANY OF AMERICA, INC., ATLANTA INTERNATIONAL INSURANCE COMPANY, AU HOLDING COMPANY, INC., APPLIED UNDERWRITERS, INC., CALIFORNIA INSURANCE COMPANY, CONTINENTAL INDEMNITY COMPANY, U.S. INVESTMENT CORPORATION, UNITED STATES LIABILITY INSURANCE COMPANY, AND MOUNT VERNON FIRE INSURANCE COMPANY

By: /s/ Warren E. Buffett
Warren E. Buffett
Attorney-in-Fact

SCHEDULE 13G

EXHIBIT A

RELEVANT SUBSIDIARIES AND MEMBERS OF FILING GROUP

PARENT HOLDING COMPANIES OR CONTROL PERSONS:

Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)
Berkshire Hathaway Inc.
OBH LLC
General Re Corporation
GEICO Corporation
Central States of Omaha Companies, Inc.
BCS Holdings, LLC
Wesco Financial, LLC
Wesco Holdings Midwest
Finial Holdings, Inc.
NRG America Holding Company
AU Holding Company, Inc.
U.S. Investment Corporation

SUBSIDIARIES:

National Indemnity Company
Government Employees Insurance Company
GEICO Indemnity Company
General Reinsurance Corporation
General Star Indemnity Company
General Star National Insurance Company
Central States Indemnity Company of Omaha
Berkshire Hathaway Life Insurance Company of Nebraska
Berkshire Hathaway Homestate Insurance Company
BH Finance LLC
Oak River Insurance Company
Cypress Insurance Company
Wesco-Financial Insurance Company
Kansas Bankers Surety Company
National Liability & Fire Insurance Company
Finial Reinsurance Company
Berkshire Hathaway Assurance Corporation
Columbia Insurance Company
Nederlandse Reassurantie Groep NV
Philadelphia Reinsurance Corporation
National Indemnity Company of the South
National Indemnity Company of Mid-America
Boat America Corporation
Seaworthy Insurance Company
Stonewall Insurance Company
Unione Italiana Reinsurance Company of America, Inc.
Atlanta International Insurance Company
Applied Underwriters, Inc.

California Insurance Company

Continental Indemnity Company

United States Liability Insurance Company

Mount Vernon Fire Insurance Company

SCHEDULE 13G

EXHIBIT B**JOINT FILING AGREEMENT PURSUANT TO RULE 13d-1(k)(1)**

The undersigned persons hereby agree that reports on Schedule 13G, and amendments thereto, with respect to the Common Stock of The Goldman Sachs Group, Inc. may be filed in a single statement on behalf of each of such persons, and further, each of such persons designates Warren E. Buffett as its agent and Attorney-in-Fact for the purpose of executing any and all Schedule 13G filings required to be made by it with the Securities and Exchange Commission.

Dated: September 12, 2011

/s/ Warren E. Buffett

Warren E. Buffett

Dated: September 12, 2011

Berkshire Hathaway Inc.

/s/ Warren E. Buffett

By: Warren E. Buffett

Title: Chairman and Chief Executive Officer

Dated: September 12, 2011

OBH LLC

/s/ Warren E. Buffett

By: Warren E. Buffett

Title: Chairman and Chief Executive Officer

Dated: September 12, 2011

National Indemnity Company

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper

Title: Treasurer

Dated: September 12, 2011

GEICO Corporation

/s/ Michael H. Campbell

By: Michael H. Campbell

Title: Vice President

Dated: September 12, 2011

Government Employees Insurance Company

/s/ Michael H. Campbell

By: Michael H. Campbell

Title: Vice President

Dated: September 12, 2011

GEICO Indemnity Company

/s/ Michael H. Campbell

By: Michael H. Campbell

Title: Vice President

Dated: September 12, 2011

General Re Corporation

/s/ William G. Gasdaska

By: William G. Gasdaska

Title: Senior Vice President

Dated: September 12, 2011

General Reinsurance Corporation

/s/ William G. Gasdaska

By: William G. Gasdaska
Title: Senior Vice President

Dated: September 12, 2011

General Star Indemnity Company

/s/ William G. Gasdaska

By: William G. Gasdaska
Title: Treasurer

Dated: September 12, 2011

General Star National Insurance Company

/s/ William G. Gasdaska

By: William G. Gasdaska
Title: Treasurer

Dated: September 12, 2011

Central States of Omaha Companies, Inc.

/s/ Thomas B. Schlichting

By: Thomas B. Schlichting
Title: Chief Financial Officer

Dated: September 12, 2011

Central States Indemnity Company of Omaha

/s/ Thomas B. Schlichting

By: Thomas B. Schlichting
Title: Chief Financial Officer

Dated: September 12, 2011

Berkshire Hathaway Life Insurance Company of Nebraska

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Berkshire Hathaway Homestate Insurance Company

/s/ Andrew R. Linkhart

By: Andrew R. Linkhart
Title: Chief Financial Officer

Dated: September 12, 2011

BH Finance LLC

/s/ Marc D. Hamburg

By: Marc D. Hamburg
Title: President

Dated: September 12, 2011

Oak River Insurance Company

/s/ Andrew R. Linkhart

By: Andrew R. Linkhart
Title: Chief Financial Officer

Dated: September 12, 2011

Cypress Insurance Company

/s/ Andrew R. Linkhart

By: Andrew R. Linkhart
Title: Chief Financial Officer

Dated: September 12, 2011

BCS Holdings, LLC

/s/ Marc D. Hamburg

By: Marc D. Hamburg
Title: Vice President

Dated: September 12, 2011

Wesco Financial, LLC

/s/ Marc D. Hamburg

By: Marc D. Hamburg
Title: Vice President

Dated: September 12, 2011

Wesco Holdings Midwest, Inc.

/s/ Marc D. Hamburg

By: Marc D. Hamburg
Title: President

Dated: September 12, 2011

Wesco-Financial Insurance Company

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Kansas Bankers Surety Company

/s/ Charles M. Towle

By: Charles M. Towle
Title: Vice President

Dated: September 12, 2011

National Liability & Fire Insurance Company

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Finial Holdings, Inc.

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Finial Reinsurance Company

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Berkshire Hathaway Assurance Corporation

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Columbia Insurance Company

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Nederlandse Reassurantie Groep NV

/s/ Stephen Michael

By: Stephen Michael
Title: Chief Executive Officer

Dated: September 12, 2011

NRG America Holding Company

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Philadelphia Reinsurance Corporation

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

National Indemnity Company of the South

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

National Indemnity Company of Mid-America

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Boat America Corporation

/s/ William M. Oakerson

By: William M. Oakerson
Title: Chairman and Chief Executive Officer

Dated: September 12, 2011

Seaworthy Insurance Company

/s/ William M. Oakerson

By: William M. Oakerson
Title: Chairman and Chief Executive Officer

Dated: September 12, 2011

Stonewall Insurance Company

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Unione Italiana Reinsurance Company of America, Inc.

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

Atlanta International Insurance Company

/s/ Dale D. Geistkemper

By: Dale D. Geistkemper
Title: Treasurer

Dated: September 12, 2011

AU Holding Company, Inc.

/s/ Marc D. Hamburg

By: Marc D. Hamburg
Title: President

Dated: September 12, 2011

Applied Underwriters, Inc.

/s/ Robert L. Stafford

By: Robert L. Stafford
Title: Vice President

Dated: September 12, 2011

California Insurance Company

/s/ Robert L. Stafford

By: Robert L. Stafford
Title: Vice President

Dated: September 12, 2011

Continental Indemnity Company

/s/ Robert L. Stafford

By: Robert L. Stafford
Title: Vice President

Dated: September 12, 2011

U.S. Investment Corporation

/s/ Louis F. Rivituso

By: Louis F. Rivituso
Title: Senior Vice President

Dated: September 12, 2011

United States Liability Insurance Company

/s/ Louis F. Rivituso

By: Louis F. Rivituso
Title: Senior Vice President

Dated: September 12, 2011

Mount Vernon Fire Insurance Company

/s/ Louis F. Rivituso

By: Louis F. Rivituso

Title: Senior Vice President