

Supplement dated April 22, 2013
to Term Sheet dated February 21, 2013,
product supplement EQUITY INDICES ARN-1 dated October 25, 2012,
Series L MTN prospectus supplement
dated March 30, 2012 and prospectus dated
March 30, 2012 (together, the "Note Prospectus")



Bank of America Corporation
Medium-Term Notes, Series L
Accelerated Return Notes®
Linked to the S&P 500 Index®, due February 27, 2015
(the "ARNs")

This document supplements the Note Prospectus in connection with any secondary market transactions in the ARNs by Merrill Lynch, Pierce, Fenner & Smith Incorporated and its affiliates. Capitalized terms used but not defined in this supplement have the meanings set forth in the Note Prospectus.

The Starting Value for the ARNs was defined in the final term sheet (the "Final Term Sheet"), dated February 21, 2013 and filed with the Securities and Exchange Commission (the "SEC") on February 25, 2013. The Starting Value was defined as the lowest closing level of the Market Measure on any Market Measure Business Day during the Starting Value Determination Period on which a Market Disruption Event has not occurred. The closing level of the Market Measure on February 21, 2013 was 1,502.42.

The Starting Value Determination Period expired on April 22, 2013. The lowest closing level of the Market Measure on any Market Measure Business Day during the Starting Value Determination Period on which a Market Disruption Event did not occur was 1,487.85, which is less than 1,502.42.

Therefore, the Starting Value for the ARNs is 1,487.85.

Documentation

You should read this supplement, together with the documents listed below, which together contain the terms of the ARNs and supersede all prior or contemporaneous oral statements as well as any other written materials. You should carefully consider, among other things, the matters set forth in "Risk Factors" on page TS-6 of the Final Term Sheet and beginning on page S-6 of product supplement EQUITY INDICES ARN-1, as the ARNs involve risks not associated with conventional debt securities. We urge you to consult your investment, legal, tax, accounting, and other advisors before you invest in the ARNs.

You may access these documents on the SEC website at www.sec.gov as follows (or if such address has changed, by reviewing our filings for the relevant date on the SEC website):

- Final Term Sheet dated February 21, 2013:
<http://www.sec.gov/Archives/edgar/data/70858/000119312513074318/d492992d424b2.htm>
- Product supplement EQUITY INDICES ARN-1 dated October 25, 2012:
<http://www.sec.gov/Archives/edgar/data/70858/000119312512435725/d430422d424b5.htm>
- Series L MTN prospectus supplement dated March 30, 2012 and prospectus dated March 30, 2012:
<http://www.sec.gov/Archives/edgar/data/70858/000119312512143855/d323958d424b5.htm>

Our Central Index Key, or CIK, on the SEC website is 70858. Unless otherwise indicated or unless the context requires otherwise, all references in the Final Term Sheet to “we,” “us,” “our,” or similar references are to Bank of America Corporation.

[LETTERHEAD OF MCGUIREWOODS LLP]

April 23, 2013

VIA EDGAR

Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549

RE: Bank of America Corporation
Registration Statement on Form S-3
(Registration No. 333-180488)

Ladies and Gentlemen:

On behalf of Bank of America Corporation, a Delaware corporation (the "Registrant"), and pursuant to Rule 424(b)(2) of the Securities Act of 1933, as amended, we are transmitting herewith for filing with the Securities and Exchange Commission (the "Commission") the Registrant's Supplement dated April 22, 2013 to the Registrant's Term Sheet dated February 21, 2013.

Please do not hesitate to call me at (704) 373-8849, if you have any questions with respect to this filing.

Very truly yours,

/s/ ALEXANDER M. SCHARYJ

Alexander M. Scharyj

AMS/cws

Enclosure

Cc: New York Stock Exchange LLC
NYSE Arca