

CUSIP Number	Aggregate Principal Amount	Price to Public	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
06050WFG5	[ ]	100.000%	3.000%	[ ]	Fixed	4.400% (Per Annum)	Semi-Annual	03/15/2039	09/15/2014	\$22.24	Yes	Senior Unsecured Notes

**Redemption Information:** Non-Callable

**Joint Lead Managers and Lead Agents:** BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets, Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, UBS Securities LLC, Wells Fargo Advisors, LLC

Bank of America	<p>Offering Dates: Monday, March 3, 2014 through Monday, March 10, 2014  Trade Date: Monday, March 10, 2014 @ 12:00 PM ET  Settlement Date: Thursday, March 13, 2014  Minimum Denomination/Increments: \$1,000.00/\$1,000.00  Initial trades settle flat and clear SDFS: DTC Book-Entry only  DTC Number 0235 via RBC Dain Rauscher Inc.</p> <p>If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.</p> <p><b>InterNotes® is a registered trademark of Incapital Holdings LLC. All Rights Reserved.</b></p>	<b>Bank of America InterNotes Prospectus dated 7-15-11</b>
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