

CUSIP Number	Aggregate Principal Amount	Price to Public	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
06050WFR1		100.000%	1.650%		Fixed	3.250% (Per Annum)	Semi-Annual	06/15/2023	12/15/2014	\$17.15	Yes	Senior Unsecured Notes

Redemption Information: Non-Callable

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, UBS Securities LLC, Wells Fargo Advisors, LLC

06050WFS9		100.000%	2.800%		Fixed	4.100% (Per Annum)	Semi-Annual	06/15/2032	12/15/2014	\$21.64	Yes	Senior Unsecured Notes
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Redemption Information: Non-Callable

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, UBS Securities LLC, Wells Fargo Advisors, LLC

Bank of America.



Bank of America

Offering Dates: Tuesday, May 27, 2014 through Monday, June 2, 2014
 Trade Date: Monday, June 2, 2014 @ 12:00 PM ET
 Settlement Date: Thursday, June 5, 2014
 Minimum Denomination/Increments: \$1,000.00/\$1,000.00
 Initial trades settle flat and clear SDFS: DTC Book-Entry only
 DTC Number 0235 via RBC Dain Rauscher Inc.

**Bank of America InterNotes
 Prospectus dated 7-15-11**

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

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