CALCU	JLATION OF REGIS	STRATION F	EE									
Propos	Each Class of Secu ed Maximum Aggre t of Registration Fe	gate Offering	Price: \$ 24									
	culated in accordan d herewith.											n Statement No. 333-180488
CUSIP Number	Fin Aggregate Principal Amount	Price to	upplement I Gross Concession	Net		ugust 11, Coupon Rate	2014 (To Pro Coupon Frequency		pplement Da 1st Coupon Date			Dectus Dated March 30, 2012) Product Ranking
06050WGA7	\$16,538,000.00	100.000%	1.650%	\$16,265,123.00	Fixed		Semi-Annual			\$16.34	Yes	Senior Unsecured Notes
Redemption In	nformation: Non-Ca	llable										
LLC, Wells Fai	magers and Lead Ag rgo Advisors, LLC	gents: BofA N	ferrill Lynch	, <u>1</u>	Agents: (Citigroup (Blobal Market	s Inc., Merril	l Lynch, Pierco	e, Fenner & Sn	nith Incorporate	ed, Morgan Stanley & Co.
06050WGB5	\$7,570,000.00	100.000%	3.000%	\$7,342,900.00	Fixed	(Per	Semi-Annual	08/15/2036	02/15/2015	\$20.87	Yes	Senior Unsecured Notes
Redemption I	nformation: Non-Ca	llable				Annum)						
Joint Lead Ma Wells Fargo Ac		gents : BofA M	Ierrill Lynch	, Incapital LLC	Agents: (Citigroup (lobal Markets	Inc., Merril	l Lynch, Pierce	e, Fenner & Sn	nith Incorporate	ed, Morgan Stanley & Co. LLC,
Bank of Americ	~//	Offering Dates: Monday, August 4, 2014 through Monday, August 11, 2014 Trade Date: Monday, August 11, 2014 @ 12:00 PM ET Settlement Date: Thursday, August 14, 2014 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book-Entry only DTC Number 0235 via RBC Dain Rauscher Inc.										Bank of America InterNotes Prospectus Supplement Dated 7-16-14 to Prospectus Dated 3-30-12
		If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.										
		trustee has i 2014 (the '') accordance contemplate indenture ge the effect of subordinatic general prin bank regula Federal law (including t decisions in trustee's au Master Note trustee, the submitted tt McGuireWa all as stated Company's	made an app Master Note with the insi d in this pri- overning the f applicable on), reorgani- iciples of eq- tory powers s of the Uni- the statutory terpreting th thorization, , e, the validit legal capacit legal capacit b McGuireW oods LLP as in the letter Current Rep	ireWoods LLP, as ropriate entry on 1 "), identifying the ructions of the Co- cing supplement a notes, such notes bankruptcy, insolv zation, moratoriu uity, and further si now or hereafter ed States, the law provisions, all app e foregoing). In a execution and deli y, binding nature y of natural perso 'oods LLP as orig copies thereof, th of McGuireWooc bort on Form 8-K ered trademark	Schedule notes off mpany, a ind the rel will be le vency (inc m and oth ubject to in effect. s of the S blicable p ddition, tl very of th and enfor ns, the ge inals, the e a uthent ds LLP da dated July	1 to the M fired hereb and the not lated prospegal, valid luding law ter similar 12 U.S.C. This opinitate of Ner rovisions of nis opinior ne indentun ceability of me ted July 1/ y 16, 2014	aster Registerd y as suppleme es have been c eetus, all in ac and binding ol <i>ss</i> relating to f laws affecting §1818(b)(6)(D on is given as v York and th of the Delawar is subject to c e governing th f the indenture of signatures, y to original d originals of s 5, 2014, which	d Global Ser ntal obligatic lelivered aga coordance with obligations of raudulent tran creditors' rig) (or any suc of the date has belaware C e Constitutio ustomary ass the notes and of governing the authentic ocuments of a uch copies an has been fild	nior Note, date ons thereunder inst payment ti th the provision the Company, nsfers and equi ghts generally : cessor statute) ereof and is lin eneral Corpor n and reported sumptions abou due authenticath he notes with r city of all documents all documents is d certain factu ed as Exhibit 5	d July 16, in herefor as ns of the subject to table and to and any hited to the ation Law judicial at the ion of the espect to the ments submitted to ial matters,		
		merrotes	5 a i egist	er eu trauemark	or meap	tar Holdii	S DDC, All I	ugnis Reser	red.			