

Preliminary Pricing Supplement No. 16 - Dated Monday, February 2, 2015 (To Prospectus Supplement Dated July 16, 2014 To Prospectus Dated March 30, 2012)

CUSIP Number	Aggregate Principal Amount	Price to Public	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking	
06050WGSS		100.000%	3.000%		Fixed	3.250%	Semi-Annual	02/15/2035	08/15/2015	\$16.52	Yes	Senior Unsecured Notes

(Per Annum)

Redemption Information: **Non-Callable**

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. LLC, Wells Fargo Advisors, LLC



Bank of America

Offering Dates: Monday, February 2, 2015 through Monday, February 9, 2015
 Trade Date: Monday, February 9, 2015 @ 12:00 PM ET
 Settlement Date: Thursday, February 12, 2015
 Minimum Denomination/Increments: \$1,000.00/\$1,000.00
 Initial trades settle flat and clear SDFS: DTC Book-Entry only
 DTC Number 0235 via RBC Dain Rauscher Inc.

**Bank of America InterNotes
 Prospectus Supplement Dated
 7-16-14
 to Prospectus Dated
 3-30-12**

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

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