

CUSIP Number	Aggregate Principal Amount	Price to Public	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
06050WHE8		100.000%	3.000%		Fixed	4.250% (Per Annum)	Semi-Annual	08/15/2040	02/15/2016	\$22.31	Yes	Senior Unsecured Notes

Redemption Information: **Non-Callable**

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Morgan Stanley & Co. LLC, Wells Fargo Advisors, LLC



Bank of America

Offering Dates: Monday, July 27, 2015 through Monday, August 3, 2015
 Trade Date: Monday, August 3, 2015 @ 12:00 PM ET
 Settlement Date: Thursday, August 6, 2015
 Minimum Denomination/Increments: \$1,000.00/\$1,000.00
 Initial trades settle flat and clear SDFS: DTC Book-Entry only
 DTC Number 0235 via RBC Dain Rauscher Inc.

**Bank of America InterNotes
 Prospectus Dated
 5-1-15**

If the maturity date or an interest payment date for any note falls on a day that is not a business day (as that term is defined in the prospectus), the payment for that note will be made on the next succeeding business day, and no additional interest will accrue from, and after, the maturity date or interest payment date.

InterNotes® is a registered trademark of Incapital Holdings LLC. All Rights Reserved.