

**BANK OF AMERICA CORPORATION  
MEDIUM-TERM NOTES, SERIES L**

**\$2,250,000,000  
2.625% SENIOR NOTES, DUE OCTOBER 2020**

**FINAL TERM SHEET**

**Dated October 14, 2015**

Issuer:	Bank of America Corporation
Ratings of this Series:	Baa1 (Moody's)/A- (S&P)/A (Fitch)
Title of the Series:	2.625% Senior Notes, due October 2020
Aggregate Principal Amount Initially Being Issued:	\$2,250,000,000
Issue Price:	99.967%
Trade Date:	October 14, 2015
Settlement Date:	October 19, 2015 (T+3)
Maturity Date:	October 19, 2020
Ranking:	Senior
Minimum Denominations:	\$2,000 and multiples of \$1,000 in excess of \$2,000
Day Count Fraction:	30/360
Interest Rate:	2.625% per annum
Interest Payment Dates:	April 19 and October 19 of each year, beginning April 19, 2016, subject to following unadjusted business day convention
Interest Periods:	Semi-annual
Treasury Benchmark:	5 year U.S. Treasury, due September 30, 2020
Treasury Yield:	1.282%
Treasury Benchmark Price:	100-14 1/4
Spread to Treasury Benchmark:	+135 bps
Reoffer Yield:	2.632%
Optional Redemption:	None
Listing:	None
Lead Manager and Sole Book-Runner:	Merrill Lynch, Pierce, Fenner & Smith Incorporated
Senior Co-Managers:	ANZ Securities, Inc. BBVA Securities Inc. BNY Mellon Capital Markets, LLC Capital One Securities, Inc. Commerz Markets LLC Danske Markets Inc. Deutsche Bank Securities Inc. ING Financial Markets LLC Lloyds Securities Inc. Mitsubishi UFJ Securities (USA), Inc. Mizuho Securities USA Inc. nabSecurities, LLC Nykredit Bank A/S Rabo Securities USA, Inc. RBS Securities Inc. Santander Investment Securities Inc. Scotia Capital (USA) Inc.

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SG Americas Securities, LLC  
SMBC Nikko Securities America, Inc.  
Standard Chartered Bank  
The Huntington Investment Company  
TD Securities (USA) LLC

Junior Co-Managers:

Drexel Hamilton, LLC  
Siebert Brandford Shank & Co., L.L.C.

CUSIP:

06051GFT1

ISIN:

US06051GFT13

Concurrent Offering:

\$1,000,000,000 reopening of the 3.875% Senior Notes, due August 2025  
The settlement of the 2.625% Senior Notes, due October 2020 is not contingent on the settlement of the concurrent offering.

Bank of America Corporation (the "Issuer") has filed a registration statement (including a prospectus supplement and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, the lead manager will arrange to send you the pricing supplement, the prospectus supplement, and the prospectus if you request them by contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated, toll free at 1-800-294-1322. You may also request copies by e-mail from [fixedincomeir@bankofamerica.com](mailto:fixedincomeir@bankofamerica.com) or [dg.prospectus\\_requests@baml.com](mailto:dg.prospectus_requests@baml.com).