

**BANK OF AMERICA CORPORATION  
MEDIUM-TERM NOTES, SERIES L**

**\$500,000,000  
FLOATING RATE SENIOR NOTES, DUE APRIL 2021**

**FINAL TERM SHEET**

**Dated April 14, 2016**

Issuer:	Bank of America Corporation
Ratings of this Series:	Baa1 (Moody's)/BBB+ (S&P)/A (Fitch)
Title of the Series:	Floating Rate Senior Notes, due April 2021
Aggregate Principal Amount Initially Being Issued:	\$500,000,000
Issue Price:	100.00%
Trade Date:	April 14, 2016
Settlement Date:	April 19, 2016 (T+3)
Maturity Date:	April 19, 2021
Ranking:	Senior
Minimum Denominations:	\$2,000 and multiples of \$1,000 in excess of \$2,000
Day Count Fraction:	Actual/360
Base Rate:	Three-Month LIBOR (Reuters)
Index Maturity:	90 days
Spread:	142 basis points
Interest Payment Dates and Interest Reset Dates:	January 19, April 19, July 19, and October 19 of each year, commencing on July 19, 2016, subject to adjustment in accordance with the modified following business day convention (adjusted).
Interest Periods:	Quarterly
Interest Determination Dates:	Second London banking day prior to applicable Interest Reset Date
Optional Redemption:	None
Listing:	None
Lead Manager and Sole Book-Runner:	Merrill Lynch, Pierce, Fenner & Smith Incorporated
Senior Co-Managers:	ABN AMRO Securities (USA) LLC ANZ Securities, Inc. BBVA Securities Inc. BNY Mellon Capital Markets, LLC Capital One Securities, Inc. Commerz Markets LLC Danske Markets Inc. Deutsche Bank Securities Inc. ING Financial Markets LLC J.P. Morgan Securities LLC Lloyds Securities Inc. Mizuho Securities USA Inc. nabSecurities, LLC Natixis Securities Americas LLC Rabo Securities USA, Inc. RBS Securities Inc. Santander Investment Securities Inc.

---

Scotia Capital (USA) Inc.  
SG Americas Securities, LLC  
SMBC Nikko Securities America, Inc.  
Standard Chartered Bank  
TD Securities (USA) LLC  
The Huntington Investment Company  
UniCredit Capital Markets LLC

Junior Co-Managers:

Drexel Hamilton, LLC  
Samuel A. Ramirez & Company, Inc.  
Siebert Brandford Shank & Co., L.L.C.  
The Williams Capital Group, L.P.

CUSIP:

06051GFV6

ISIN:

US06051GFV68

Concurrent Offering:

\$2,000,000,000 2.625% Senior Notes, due April 2021

\$2,500,000,000 3.500% Senior Notes, due April 2026

The settlement of the Floating Rate Senior Notes, due April 2021 is not contingent on the settlement of either of the concurrent offerings.

Bank of America Corporation (the "Issuer") has filed a registration statement (including a pricing supplement, a prospectus supplement, and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, the lead manager will arrange to send you the pricing supplement, the prospectus supplement, and the prospectus if you request them by contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated, toll free at 1-800-294-1322. You may also request copies by e-mail from [fixedincomeir@bankofamerica.com](mailto:fixedincomeir@bankofamerica.com) or [dg.prospectus\\_requests@baml.com](mailto:dg.prospectus_requests@baml.com).