

**BANK OF AMERICA CORPORATION  
MEDIUM-TERM NOTES, SERIES M**

**\$1,500,000,000  
FLOATING RATE SENIOR NOTES, DUE APRIL 2023**

**FINAL TERM SHEET**

**Dated April 19, 2017**

Issuer:	Bank of America Corporation
Ratings of this Series:	Baa1 (Moody's)/BBB+ (S&P)/A (Fitch)
Title of the Series:	Floating Rate Senior Notes, due April 2023 (the "Notes")
Aggregate Principal Amount Initially Being Issued:	\$1,500,000,000
Issue Price:	100.00%
Trade Date:	April 19, 2017
Settlement Date:	April 24, 2017 (T+3)
Maturity Date:	April 24, 2023
Ranking:	Senior
Minimum Denominations:	\$2,000 and multiples of \$1,000 in excess of \$2,000
Day Count Fraction:	Actual/360
Base Rate:	Three-Month LIBOR (Reuters Page LIBOR01)
Index Maturity:	90 days
Spread:	100 basis points
Interest Payment Dates and Interest Reset Dates:	January 24, April 24, July 24 and October 24 of each year, beginning July 24, 2017, subject to adjustment in accordance with the modified following business day convention (adjusted).
Interest Periods:	Quarterly
Interest Determination Dates:	Second London banking day prior to applicable Interest Reset Date
Listing:	None
Lead Manager and Sole Book-Runner:	Merrill Lynch, Pierce, Fenner & Smith Incorporated
Senior Co-Managers:	ANZ Securities, Inc. BB&T Capital Markets, a division of BB&T Securities, LLC BBVA Securities Inc. BNY Mellon Capital Markets, LLC Captial One Securities, Inc. Credit Agricole Securities (USA) Inc. Danske Markets Inc. ING Financial Markets LLC Lloyds Securities Inc. Mizuho Securities USA LLC nabSecurities, LLC Natixis Securities Americas LLC RBS Securities Inc. Santander Investment Securities Inc. Scotia Capital (USA) Inc. SG Americas Securities, LLC SMBC Nikko Securities America, Inc. Standard Chartered Bank

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Junior Co-Managers: TD Securities (USA) LLC  
The Huntington Investment Company  
UniCredit Capital Markets LLC  
C.L. King & Associates, Inc.  
Loop Capital Markets LLC  
MFR Securities, Inc.  
Multi-Bank Securities, Inc.

CUSIP: 06051GGJ2  
ISIN: US06051GGJ22

Concurrent Offering: \$1,250,000,000 2.881% Fixed/Floating Rate Senior Notes, due April 2023  
\$2,000,000,000 3.705% Fixed/Floating Rate Senior Notes, due April 2028  
\$2,000,000,000 4.244% Fixed/Floating Rate Senior Notes, due April 2038  
The settlement of the Notes is not contingent on the settlement of any of the concurrent offerings.

Optional Redemption: The Issuer may redeem the Notes, at its option, in whole, but not in part, on April 24, 2022, upon at least 10 business days' but not more than 60 calendar days' prior written notice to holders of the Notes, at a redemption price equal to 100% of the principal amount of the Notes being redeemed, plus accrued and unpaid interest, if any, thereon, to but excluding, the redemption date.

Notwithstanding the foregoing, any interest on Notes being redeemed that is due and payable on an Interest Payment Date falling on or prior to a redemption date for such Notes will be payable on such Interest Payment Date to holders of such Notes being redeemed as of the close of business on the relevant record date according to the terms of the Notes and the Senior Indenture.

Unless the Issuer defaults on payment of the redemption price, interest will cease to accrue on the Notes on the redemption date.

Bank of America Corporation (the "Issuer") has filed a registration statement (including a pricing supplement, a prospectus supplement, and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, the lead manager will arrange to send you the pricing supplement, the prospectus supplement, and the prospectus if you request them by contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated, toll free at 1-800-294-1322. You may also request copies by e-mail from [fixedincomeir@bankofamerica.com](mailto:fixedincomeir@bankofamerica.com) or [dg.prospectus\\_requests@baml.com](mailto:dg.prospectus_requests@baml.com).