

BANK OF AMERICA CORPORATION
MEDIUM-TERM NOTES, SERIES M

\$1,500,000,000
FLOATING RATE SENIOR NOTES, DUE MARCH 2024

FINAL TERM SHEET

Dated February 28, 2018

Issuer:	Bank of America Corporation
Ratings of this Series:	A3 (Moody's)/A- (S&P)/A (Fitch)
Title of the Series:	Floating Rate Senior Notes, due March 2024 (the "Notes")
Aggregate Principal Amount Initially Being Issued:	\$1,500,000,000
Issue Price:	100%
Trade Date:	February 28, 2018
Settlement Date:	March 5, 2018 (T+3)
Maturity Date:	March 5, 2024
Ranking:	Senior
Minimum Denominations:	\$2,000 and multiples of \$1,000 in excess of \$2,000
Day Count Fraction:	Actual/360
Base Rate:	Three-Month LIBOR (Reuters Page LIBOR01)
Index Maturity:	90 days
Spread:	79 basis points
Interest Payment Dates and Interest Reset Dates:	March 5, June 5, September 5 and December 5 of each year, beginning June 5, 2018, subject to adjustment in accordance with the modified following business day convention (adjusted).
Business Days:	New York/Charlotte/London
Interest Periods:	Quarterly
Interest Determination Dates:	Second London banking day prior to applicable Interest Reset Date
Listing:	None
Lead Manager and Sole Book-Runner:	Merrill Lynch, Pierce, Fenner & Smith Incorporated
Senior Co-Managers:	ABN AMRO Securities (USA) LLC BBVA Securities Inc. BMO Capital Markets Corp. BNY Mellon Capital Markets, LLC Capital One Securities, Inc. Commonwealth Bank of Australia Credit Agricole Securities (USA) Inc. Deutsche Bank Securities Inc. ICBC Standard Bank Plc ING Financial Markets LLC Lloyds Securities Inc. Mizuho Securities USA LLC Natixis Securities Americas LLC Rabo Securities USA, Inc. RB International Markets (USA) LLC RBS Securities Inc. (marketing name "NatWest Markets") Santander Investment Securities Inc.

Scotia Capital (USA) Inc.
SG Americas Securities, LLC
SMBC Nikko Securities America, Inc.
Standard Chartered Bank
UBS Securities LLC
UniCredit Capital Markets LLC
Westpac Capital Markets, LLC

Junior Co-Managers:

Academy Securities, Inc
Apto Partners, LLC
R. Seelaus & Co., Inc.
The Williams Capital Group, L.P.

CUSIP:

06051GHE2

ISIN:

US06051GHE26

Concurrent Offerings:

\$3,000,000,000 3.550% Fixed/Floating Rate Senior Notes, due March 2024
\$2,500,000,000 3.970% Fixed/Floating Rate Senior Notes, due March 2029
The settlement of the Notes is not contingent on the settlement of either of the concurrent offerings.

Optional Redemption:

The Issuer may redeem the Notes, at its option, in whole, but not in part, on March 5, 2023 upon at least 10 business days' but not more than 60 calendar days' prior written notice to holders of the Notes, at a redemption price equal to 100% of the principal amount of the Notes being redeemed, plus accrued and unpaid interest, if any, thereon to, but excluding, the redemption date.

Notwithstanding the foregoing, any interest on Notes being redeemed that is due and payable on an Interest Payment Date falling on or prior to a redemption date for such Notes will be payable on such Interest Payment Date to holders of such Notes being redeemed as of the close of business on the relevant record date according to the terms of the Notes and the Senior Indenture.

Unless the Issuer defaults on payment of the redemption price, interest will cease to accrue on the Notes on the redemption date.

Bank of America Corporation (the "Issuer") has filed a registration statement (including a pricing supplement, a prospectus supplement, and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the lead manager will arrange to send you the pricing supplement, the prospectus supplement, and the prospectus if you request them by contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated, toll free at 1-800-294-1322. You may also request copies by e-mail from fixedincomeir@bankofamerica.com or dg.prospectus_requests@baml.com.