

Merrill Lynch & Co., Inc.
95 Greene Street
Jersey City, New Jersey 07302

September 30, 2003

[LOGO] MERRILL LYNCH

OFICS Filer Support
SEC Operations Center
6432 General Green Way
Alexandria, Virginia 22312-2413

Attention: 1933 Act Filing Desk

Re: Registration Statement No. 333-105098

With reference to the above captioned Registration Statement and in compliance with Rule 424(b)(3) adopted under the Securities Act of 1933, as amended, we enclose herewith for filing, one copy, marked as required, one Prospectus Supplement and Prospectus supplement dated June 3, 2003 relating to Merrill Lynch & Co., Inc. CoreNotes(SM) to be used on and after this date. In addition, please reference that this note is not listed on any exchange.

Very truly yours,

/s/ Mark Youngclaus

Mark Youngclaus
Vice President

PRICING SUPPLEMENT File No. 333-105098
(To Prospectus Supplement and Prospectus dated June 3, 2003) Rule 424(b)(3)
Pricing Supplement Number:2337

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$400,000,000 Original Issue Date: October 3, 2003
CUSIP Number: 59018YSA0 Stated Maturity Date: October 3, 2005
Issue Price: 100%

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate
Designated CMT Page: LIBOR MoneylineTelerate Page: 3750
CMT Moneyline Telerate Page: LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable
Spread: + 0.10% Maximum Interest Rate: Not Applicable
Initial Interest Rate: Calculated as if Spread Multiplier: Not Applicable
the Original
Issue Date was
an Interest
Reset Date

Interest Reset Dates: Quarterly, on the 3rd of January, April, July and
October, commencing on January 3, 2004, subject to
modified following Business Day convention.

Interest Payment Dates: Quarterly, on the 3rd of January, April, July and
October, commencing on January 3, 2004, subject to
modified following Business Day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated
("MLPF&S"), HSBC Securities (USA) Inc. and Credit
Lyonnais Securities (USA) Inc. (the "Underwriters"),
are acting as principals in this transaction. MLPF&S
is acting as the Lead Underwriter.

Pursuant to an agreement, dated September 30th, 2003
(the "Agreement"), between Merrill Lynch & Co., Inc.
(the "Company") and the Underwriters, the Company has
agreed to sell to each of the Underwriters and each of
the Underwriters has severally and not jointly agreed
to purchase the principal amount of Notes set forth
opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$392,000,000
HSBC Securities (USA) Inc.	\$4,000,000
Credit Lyonnais Securities (USA) Inc.	\$4,000,000

Total	\$400,000,000

Pursuant to the Agreement, the obligations of the
Underwriters are subject to certain conditions and the
Underwriters are committed to take and pay for all of
the Notes, if any are taken.

The Underwriters have advised the Company that they
propose initially to offer all or part of the Notes
directly to the public at the Issue Price listed
above. After the initial public offering, the Issue
Price may be changed.

The Company has agreed to indemnify the Underwriters
against certain liabilities, including liabilities
under the Securities Act of 1933, as amended.

Underwriting Discount: 0.175%

Dated: September 30, 2003