

Merrill Lynch & Co., Inc.
\$34,218,265,000
Merrill Lynch CoreNotesSM

Filed under Rule 424 (b)(3), Registration Statement No. 333-109802
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(To Prospectus Supplement and Prospectus supplement dated November 26, 2003)

CUSIP Number	Aggregate Principal Amount	Price to Public ⁽¹⁾	Purchasing Agent's Discount ⁽¹⁾	Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option
5901M0EJ4	\$ 1,392,000	100.0%	1.2000%	4.85%	Monthly	6/1/2011	Yes

Merrill Lynch & Co., Inc.
4 World Financial Center
New York, NY 10080



Trade Date: Wednesday May 26, 2004
Issue Date: Tuesday June 1, 2004
Minimum Denominations/Increments: \$1,000/\$1,000
Original Issue Discount: No
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
Merrill Lynch DTC Participant Number: 161

Merrill Lynch & Co.
Purchasing Agent
Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.

“CoreNotes” is a service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co., Inc.
95 Greene Street
Jersey City, New Jersey 07302

May 26, 2004



OFICS Filer Support
SEC Operations Center
6432 General Green Way
Alexandria, Virginia 22312-2413

Attention: 1933 Act Filing Desk

Re: Registration Statement No. 333-105098

With reference to the above captioned Registration Statement and in compliance with Rule 424 (b) (3) adopted under the Securities Act of 1933, as amended, we enclose herewith for filing, one copy, marked as required, one Prospectus Supplement and Prospectus supplement dated June 3, 2003 relating to Merrill Lynch & Co., Inc. CoreNotes(SM) to be used on and after this date. In addition, please reference that this note is not listed on any exchange.

Very truly yours,

/s/ MARK YOUNGCLAUS

Mark Youngclaus
Vice President