

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person* TEMASEK HOLDINGS (PRIVATE) LTD (Last) (First) (Middle) 60B ORCHARD ROAD, #06-18 TOWER 2, THE ATRIUM@ORCHARD (Street) SINGAPORE 238891 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 09/26/2008	3. Issuer Name and Ticker or Trading Symbol MERRILL LYNCH & CO INC [MER]	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)	5. If Amendment, Date Original Filed(Month/Day/Year)
		6. Individual or Joint/Group Filing(Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person	

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	219,695,826	I	Held through Fullerton Management Pte Ltd. (1) (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
TEMASEK HOLDINGS (PRIVATE) LTD 60B ORCHARD ROAD, #06-18 TOWER 2 THE ATRIUM@ORCHARD SINGAPORE 238891		X		
Fullerton Management Pte Ltd 60B ORCHARD ROAD, #06-18 TOWER 2 THE ATRIUM@ORCHARD SINGAPORE 238891		X		
Cairnhill Investments (Mauritius) Pte Ltd LES CASCADES BUILDING EDITH CAVELL STREET PORT LOUIS, MAURITIUS		X		

Signatures

/s/ Simon Israel, Executive Director, Temasek Holdings (Private) Ltd		10/03/2008
**Signature of Reporting Person		Date
/s/ Mark Lee Vi Loong, Director, Fullerton Management Pte Ltd		10/03/2008
**Signature of Reporting Person		Date

/s/ Mark Lee Vi Loong, Director, Cairnhill Investments (Mauritius) Pte Ltd

10/03/2008

Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
Fullerton Management Pte Ltd ("Fullerton") may be deemed to beneficially own 219,695,826 shares through its wholly-owned subsidiaries, including Fullerton's direct wholly-owned subsidiary Cairnhill Investments (Mauritius) Pte Ltd ("Cairnhill"), which indirectly beneficially owns 214,529,160 shares through its wholly-owned subsidiaries. Except for Cairnhill, each of these subsidiaries beneficially owns less than 10% of the outstanding shares. Fullerton is a wholly-owned subsidiary of Temasek Holdings (Private) Ltd ("Temasek"), so Temasek may be deemed to beneficially own 219,695,826 shares.
- (1) The filing of this statement shall not be deemed an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, any of the Reporting Persons is the beneficial owner of all such equity securities covered by this statement.
- (2) The filing of this statement shall not be deemed an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, any of the Reporting Persons is the beneficial owner of all such equity securities covered by this statement.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.