

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL	
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- Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
- Form 3 Holdings Reported
- Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person BANK OF AMERICA CORP /DE/			2. Issuer Name and Ticker or Trading Symbol Uni-Pixel [UNXL]			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) _____ Other (specify below) _____			
(Last) (First) (Middle) BANK OF AMERICA CORPORATE CENTER, 100 N. TRYON ST.			3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 11/04/2009						
(Street) CHARLOTTE, NC 28255			4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Reporting (check applicable line) Form Filed by One Reporting Person <input type="checkbox"/> Form Filed by More than One Reporting Person <input checked="" type="checkbox"/>			
(City) (State) (Zip)			Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned						
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price			
Common Stock	11/04/2009		C4(1)	8,340,225 (1)	A (1)	\$ (1) (2)	12,389,590 (1)	I (3)	By Subsidiary (3)
Common Stock	11/04/2009		J4(1)	377,594 (1)	A (1)	\$ (1) (2)	12,389,590 (1)	I (3)	By Subsidiary (3)

Reminder: Report on a separate line for each class of securities beneficially owned **Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.** SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned at End of Issuer's Fiscal Year (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series C Preferred Stock	\$ 1.4 (1) (2)	11/04/2009		J4 (1)		892,858 (1)	(4)	(4)	Common Stock	8,717,819 (1)	\$ 0 (1)	0 (1)	I (3)	By Subsidiary (3)
Warrant to Purchase Common Stock	\$ 1.4	11/04/2009		J4 (5)		3,214,289 (5)	(6)	(6)	Common Stock	3,214,289 (5)	\$ 0 (1)	0 (1)	I (3)	By Subsidiary (3)
Warrant to Purchase Common Stock	\$ 0.5	11/04/2009		J4 (5)		3,671,771 (5)	(7)	10/31/2019	Common Stock	3,671,771 (5)	\$ 0 (1)	3,671,771 (5)	I (3)	By Subsidiary (3)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BANK OF AMERICA CORP /DE/ BANK OF AMERICA CORPORATE CENTER 100 N. TRYON ST. CHARLOTTE, NC 28255		X		
MERRILL LYNCH, PIERCE, FENNER & SMITH INC. ONE BRYANT PARK NEW YORK, NY 10036		X		

Signatures

/s/ Debra Cho		02/04/2010
<small>Signature of Reporting Person</small>		<small>Date</small>
/s/ Robert Shine		02/04/2010
<small>Signature of Reporting Person</small>		<small>Date</small>

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
Pursuant to an Amended and Restated Conversion Agreement dated November 4, 2009 (the "Conversion Agreement"), Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPFS") surrendered and
 - (1) exchanged 892,858 shares of Uni-Pixel, Inc. Series C Preferred Stock ("Preferred Stock") for 8,717,819 shares of Uni-Pixel common stock ("Common Stock"), which included 377,594 shares relating to additionally awarded dividends.
 - (2) Each share of Preferred Stock was convertible into a number of shares of Common Stock equal to the quotient obtained by dividing \$11.20, plus accrued and unpaid dividends, and any other declared and unpaid dividends, by \$1.40.
 - (3) The transactions reported on this Form 5 were effected by MLPFS, an indirect, wholly owned subsidiary of Bank of America Corporation.
 - (4) The Preferred Stock was convertible at any time and had no expiration date.
 - (5) Pursuant to the Conversion Agreement, a warrant to purchase 3,214,289 shares of Common Stock for a purchase price of \$1.40 per share was cancelled, and a new warrant to purchase 3,671,771 shares of Common Stock for a purchase price of \$0.50 was issued to MLPFS.
 - (6) The original warrant was exercisable until it was forfeited and exchanged pursuant to the Conversion Agreement.
 - (7) The new warrant is currently exercisable.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.