FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
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longer subject to
Section 16. Form 4 or
Form 5 obligations
may continue. See
Instruction 1(b).

(Print or Type Responses)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person * Montag Thomas K. | | | | 2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC] | | | | | | | 5. | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | |
|--|---|--|---|---|--------------------------------|--|--|------------------------|--|--------------------------|--|---|---|---|------------------------------------|-------------|
| (Last) (First) (Middle) 100 NORTH TRYON STREET | | | | 3. Date of Earliest Transaction (Month/Day/Year) 03/15/2011 | | | | | | | | X Officer (give title below) Other (specify below) Pres, Glbl Bkg & Markets | | | | |
| (Street) CHARLOTTE, NC 28255 | | | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| (City | | (State) | (Zip) | | | | Table I | - Non-De | rivative S | Securitio | es Acquire | d. Disposed | of, or Bene | eficially Owr | ed | |
| 1.Title of Security (Instr. 3) | | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if | | 3. Transaction Code (Instr. 8) | | 4. Securities Acq (A) or Disposed of (Instr. 3, 4 and 5) | | juried 5. Amount of (D) Owned Foll Transaction (Instr. 3 and | | of Securities Beneficially llowing Reported n(s) | | 6. Ownership Form: Direct (D) or Indirect (I) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| Common | Stock | | 03/15/2011 | | | | N | | 5,144 | (D) | Price \$ 0 (1) 20 | 05,144 | | | (Instr. 4) D | |
| Common | Stock | | 03/15/2011 | | | | Б |) | 5,144 | D | \$ 13.96 20 | 200,000 | | D | | |
| Common | Stock | | | | | | | | | | 1 | 16,131 | | | I | GRAT |
| Common | Stock | | | | | | | | | | 14 | 44,012 | | | I | GRAT II |
| Common | Stock | | | | | | | | | | 18 | 85,224 | | | I | GRAT III |
| Common Stock | | | | | | | | | | 63 | 3,252 | | | I | GRAT IV | |
| Common Stock | | | | | | | | | | 5′ | 76,919 | | | I | GRAT V | |
| Reminder: | Report on a s | separate line for eac | | | | | • | Perse conta form | ons who ained in displays | this for a curr | m are not | t required d OMB co | of informa to respond ntrol numb | d unless th | | 1474 (9-02) |
| | | Т | | (e.g., put | | ılls, w | arrants | , options, | converti | ole secu | rities) | | 1 | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | Code Derivative | | vative arities uired or osed 0) r. 3, 4, | Expiration Date of U (Month/Day/Year) Secu | | | of Underly Securities | Underlying Der | | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | Owners Form of Derivat Security Direct (or Indir | Ownersh (Instr. 4) D) ect | |
| | | | | Code | V | (A) | (D) | Date Exercisab | Expira ele Date | ntion | Title | Amount or Number of Shares | | | | |
| Stock Units | \$ 0 <u>(1)</u> | 03/15/2011 | | M | | | 5,144 | <u>(2)</u> | 02/1: | 5/2012 | Commo | n 5,144 | \$ 0 <u>(1)</u> | 56,585 | D | |

Reporting Owners

| | Relationships | | | | | |
|--------------------------------|---------------|--------------|---------|-------|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | |
| | | | | | | |

| | Pres, Glbl Bkg & Markets | | Montag Thomas K. 100 NORTH TRYON STREET CHARLOTTE, NC 28255 |
|--|--------------------------|--|---|
|--|--------------------------|--|---|

Signatures

| Thomas K. Montag/Roger C. McClary POA | 03/16/2011 |
|---------------------------------------|------------|
| **Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- The stock units were awarded on February 15, 2011 pursuant to the terms of a Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vest and are payable
- (2) solely in cash as follows:1/12th of the stock units will vest and become payable on the 15th day of each month during the twelve month period beginning in March 2011 and ending in February 2012.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.