FORM 4

(Print or Type Responses)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person — Montag Thomas K.				2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC]							C]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner				
(Last) (First) (Middle) 100 NORTH TRYON STREET				3. Date of Earliest Transaction (Month/Day/Year) 12/30/2011									X_ Officer (give title below) Other (specify below) Co-chief Operating Officer				
CHARLO	TTE, NC 2	(Street) 28255		4. If Amo	endn	nent, l	Date Origin	al Filed	d(Mont	h/Day/Ye	ar)		Individual or Form filed by O Form filed by M	ne Reporting Pe	erson	Applicable Lin	e)
(City)		(State)	(Zip)				Table I	- Non-	Deriv	ative S	ecuritie	s Acquired	l, Disposed o	f, or Benefi	cially Owne	d	
1.Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, any (Month/Day/Yea		Date, i	(Instr. 8)		(A)	4. Securities Acqui (A) or Disposed of (Instr. 3, 4 and 5)		(D) Ov	Amount of Securities Beneficially wned Following Reported ransaction(s) nstr. 3 and 4)		6. Ownership Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
							Code	V	Ar	nount	(A) or (D)	Price				(I) (Instr. 4)	
Common S	Stock		12/30/2011				M		16,	,652	A	\$ 0 (1)	58,604			D	
Common Stock 12			12/30/2011				D		16,	,652	D	\$ 5.56 35	51,952			D	
Common Stock (01/02/2012				M		46:	5,224	A	\$ 5.56 81	7,176			D	
Common Stock (01/02/2012				F ⁽²⁾		21	7,913	D	\$ 5.56 59	9,263			D	
Common S	Stock											7,	556			I	Family Trust
Common S	Stock											14	14,012			I	GRAT II
Common Stock												18	35,224			I	GRAT III
Common Stock												19	,875			I	GRAT IV
Common Stock												57	6,919			I	GRAT V
Reminder: Re	eport on a se	parate line for each o	class of securities be	neficially	y ow	ned d	irectly or ir	ndirectl	y.								
								in th	nis fo	rm are	not re		ollection of respond un number.				1474 (9-02)
			Table II				rities Acqu						ned				
1. Title of Derivative Security (Instr. 3)	ive Conversion Date Execution Date, if Transaction Derivative or Exercise (Month/Day/Year) any Code Securities		6. Date Exercisable and Expiration Date (Month/Day/Year) 7. Ti				7. Title ar of Underly Securities	Title and Amount Underlying curities str. 3 and 4) 8. Price of Derivative Security (Instr. 5)		9. Number Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Owners Form of Derivat Securit Direct or India	Owners (Instr. 4) (D)					
				Code	v	(A)	(D)	Date Exerci	sable	Expira Date	ition	Title	Amount or Number of Shares		(III3ti. +)	(msu	*)
Stock Units	\$ 0 (1)	12/30/2011		M			16,652	(3	3)		(3)	Commo Stock	n 16,652	\$ 0 (1)	199,848	3 D	
Restricted Stock Units	\$ 0	01/02/2012		М			465,224	<u>(</u> 4	<u>4)</u>	01/02	2/2012	Commo Stock	n 465,224	\$ 0	0	D	
Report	ing Ov	vners															

Relationships

Reporting Owner Name / Address	Director	10% Owner	Officer	Other
Montag Thomas K. 100 NORTH TRYON STREET			Co-chief Operating Officer	
CHARLOTTE, NC 28255				

Signatures

Thomas K. Montag/Roger C. McClary POA	01/03/2012
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- (2) Disposition of shares to the issuer to satisfy the tax withholding obligation associated with the vesting of restricted stock which is exempt under Rule 16b-3(e).
- The Stock Units were awarded on November 30, 2009 and December 31, 2009 pursuant to a Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vested upon (3) grant and are payable solely in cash as follows: in 36 monthly installments beginning January 2011, provided that payments would be accelerated by twelve months upon repayment of our TARP financing. As a result of our repayment of all TARP financing in December 2009, the payment schedule was accelerated to 36 monthly installments beginning January 2010.
- (4) These restricted stock units, which are exempt under Rule 16b-3(d), vest in three equal annual installments commencing on the first anniversary of the grant date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.