FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

e Responses)																
1. Name and Address of Reporting Person * Montag Thomas K.				2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X_Officer (give title below)Other (specify below) Co-chief Operating Officer					
(Last) (First) (Middle) 100 NORTH TRYON STREET				3. Date of Earliest Transaction (Month/Day/Year) 03/15/2012												
(Street)			4. If Amendment, Date Original Filed(Month/Day/Year)							6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person						
(City) (State) (Zip)				Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned												
(Instr. 3)		2. Transaction Date (Month/Day/Year	r) any		f Code (Instr. 8				of (D)			ring Reported		Ownership Form:	Beneficial Ownership	
					Code	e V	Amou	nt (A) or (D)	Price							
Stock		03/15/2012				M		10,48	32 A	\$ 0 (1)	609,	745			D	
Common Stock		03/15/2012				D		10,48	2 D	\$ 9.24	4 599,263			D		
ommon Stock										7,55	7,556			I	Family Trust	
Stock											144,	012			I	GRAT II
Stock											185,	224			I	GRAT III
Stock											19,8	75			I	GRAT IV
Stock											576,	919			I	GRAT V
eport on a sep	parate line for each	class of securities b	eneficiall	y ow	ned o	lirectly or	_	-								
							in thi	is form	are not re	equire	d to re	espond u				1474 (9-02)
		Table II -									Owne	d				
1. Title of Derivative Security (Instr. 3) 2. Conversion Date (Month/Day/Year Price of Derivative Security		any	4. Siff Transaction Code Str. (Instr. 8)		5. N of E Secondary or E of (I (Ins	Jumber Derivative purities puired (A) Disposed D) tr. 3, 4,	6. Date Exercisable and Expiration Date (Month/Day/Year)				ng	Derivative Security	Derivative Securities Beneficially Owned Following Reported Transaction(s)	Owners Form o Derivat Security Direct (or Indir (s) (I)	Ownersh (Instr. 4) D) ect	
			Code	V	(A)	(D)	Date Exercise			Title		Amount or Number of Shares		(Instr. 4)	(Instr. 4	•)
\$ 0 (1)	03/15/2012		М			10,482	(2)	02	/15/2013	`		10,482	\$ 0 (1)	115,305	D	
	Address of Fnomas K. TH TRYO! TTE, NC 2 curity Stock Stock Stock Stock Stock Stock 2. Conversion or Exercise Price of Derivative Security	Address of Reporting Person—nomas K. (First) (Street) TTE, NC 28255 (State) curity Stock Stock	Address of Reporting Person* nomas K. (First) (Middle) TH TRYON STREET (Street) TTE, NC 28255 (State) (Zip) Curity 2. Transaction Date (Month/Day/Year) Stock 03/15/2012 Stock 03/15/2012 Stock Stock Stock Stock Stock Stock Table II 2. Conversion or Exercise Price of Derivative Security Stock 3. Transaction Date (Month/Day/Year) (Month/Day/Year) 3. Transaction Date (Month/Day/Year) (Month/Day/Year)	Address of Reporting Person - nomas K. (First) (Street) (A. If Ame TTE, NC 28255 (State) (Zip) (Wonth/Day/Year) (Month/Day/Year) Stock Stock Stock Stock Stock Stock Stock Stock Stock Table II - Derivative (e.g., pur any (Month/Day/Year)) Conversion of Date (Month/Day/Year) Price of Derivative Security Stock Stock Code Code Code Code Code	Address of Reporting Person* nomas K. (First) (First) (Street) (Street) (Street) (Street) (Street) (State) (Zip) Currity 2. Transaction Date (Month/Day/Year) (Month/Day/Year) Stock Stock	Address of Reporting Person BANK OF AM (First) (Middle) 3. Date of Earliest (03/15/2012) (Street) 4. If Amendment, I TTE, NC 28255 (State) (Zip) Curity 2. Transaction Date (Month/Day/Year) Stock 03/15/2012 Stock 03/15/201	Address of Reporting Person* nomas K. (First) (Middle) (Street) (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Street) (Month/Day/Year) (Month/Day/Year) (Street) (Street) (Month/Day/Year) (Month/Day/Year) (Street) (Month/Day/Year) (Street) (Month/Day/Year) (Street) (Month/Day/Year) (Street) (Month/Day/Year) (Street) (Month/Day/Year) (Street) (Month/Day/Year) (Month/Day/Year) (Street) (Month/Day/Year) (Month/Day/Yea	Address of Reporting Person* nomas K. First) Nomas K. First) Correction Cor	Address of Reporting Person BANK OF AMERICA CORP /DE/ [TH TRYON STREET (Street) (A) or Observed the Acquired (A) or Observed the Securities	Address of Reporting Person.* In the properties of the properties	Address of Reporting Person* Domas K. 2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC] 3. Date of Earliest Transaction (Month/Day/Year) 03/15/2012 TTE, NC 28255 (State) (Zip) Table 1 - Non-Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) Code V Amount (A) or Price of Derivative Stock Stock 03/15/2012 M 10,482 D \$ 9,24 Stock Stock Stock Stock Stock Stock 3. Date of Earliest Transaction (Month/Day/Year) 03/15/2012 A If Amendment, Date Original FiledyMonth/Day/Year) (Month/Day/Year) (Month/Day/Year) M 10,482 A \$ 0 (Instr. 8) (Instr. 3, 4 and 5) Code V Amount (A) or Price of Date (Code (Instr. 8)) Stock Stoc	2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DEF (BAC)	Address of Reporting Person.** 2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC] Director of the property of th	2. Issuer Name and Ticker or Trading Symbol 3. Date of Earliest Transaction (Month/Day/Year) 5. Relationship of Report (Check 3. Date of Earliest Transaction (Month/Day/Year) 6. Individual or John (East) 6	2.	2. Sauer Name and Ticker or Trading Symbol

Reporting Owners

	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			

ficer	Co-chief Operating Officer			Montag Thomas K. 100 NORTH TRYON STREET CHARLOTTE, NC 28255
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Signatures

Thomas K. Montag/Roger C. McClary POA	03/16/2012
Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- These restricted stock units were awarded on February 15, 2012 pursuant to the terms of a Restricted Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vest (2) and are payable solely in cash as follows: 1/12th of the stock units will vest and become payable on the 15th day of each month during the twelve month period beginning in March 2012 and ending in February 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.