FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type	e Responses)																	
Name and Address of Reporting Person * Montag Thomas K.				2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner X Officer (give title below) Other (specify below) Co-chief Operating Officer							
(Last) (First) (Middle) 100 NORTH TRYON STREET				3. Date of Earliest Transaction (Month/Day/Year) 04/15/2012														
CHARLO	TTE NO	(Street)		4. If Ame	endm	ent, I	Date Origi	nal Filed	d(Month/l	Day/Year)		_X_ Fo	orm filed by 0	One Reporting i	p Filing(Check Person Reporting Person	••	ne)	
(City)	CHARLOTTE, NC 28255 (City) (State) (Zip)				Table I - Non-Derivative Securities Acqu													
1.Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year	2A. Deemed Execution Date, if		3. Transaction		4. Sec (A) o	curities Acq r Disposed (uired of (D)	5. Amount of S Owned Follow Transaction(s)		Securities Beneficially		6. Ownership Form:	7. Nature of Indirect Beneficial			
							Code V		Amount (A) or (D)		or Indire (I)		Direct (D) or Indirect (I) (Instr. 4)	Ownership (Instr. 4)				
Common S	Stock		04/15/2012				М		10,4	82 A	\$ 0 (1)	10,4	82			D		
Common Stock			04/15/2012				D		10,4	82 D	\$ 8.68	0				D		
Common Stock												7,556			I	Family Trust		
Common Stock												19,875			I	GRAT IV		
Common Stock												163,	080		I	GRAT V		
Common Stock											1,34	,342,338			I	GRAT VI		
Reminder: R	eport on a se	parate line for each (class of securities b	eneficiall	y ow	ned o	directly or	Pers in thi	ons w		equire	d to re	espond ι		ion contain form displ		1474 (9-02)	
			Table II -							of, or Bene		Owne	ed					
1. Title of Derivative Security (Instr. 3)	2. 3. Transaction Date Or Exercise Price of Derivative Security 3. Transaction Date (Month/Day/Year)			4. 5. if Transaction of Code Sear) (Instr. 8) A or of (Ii		5. Nof E Secondary Acquired of (I	Jumber Derivative urities juired (A) Disposed D) tr. 3, 4,	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Tit of Ur Secur	7. Title and Amount of Underlying Securities (Instr. 3 and 4)			9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s	Owners Form of Derivat Securit Direct or India (s) (I)	Ownersh y: (Instr. 4)		
				Code	V	(A)	(D)	Date Exercis		xpiration ate	Title		Amount or Number of Shares		(Instr. 4)	(Instr. 4	4)	
2012 Cash Settled Restricted Stock Units	\$ 0 (1)	04/15/2012		M			10,482	(2)	0	2/15/2013	Com	imon ock	10,482	\$ 0 (1)	104,823	3 D		

Reporting Owners

	Relationships								
Reporting Owner Name / Address	Director	10% Owner	Officer	Other					
Montag Thomas K. 100 NORTH TRYON STREET CHARLOTTE, NC 28255			Co-chief Operating Officer						

Signatures

Thomas K. Montag/Roger C. McClary POA	04/16/2012
Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- These restricted stock units were awarded on February 15, 2012 pursuant to the terms of a Restricted Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vest (2) and are payable solely in cash as follows: 1/12th of the stock units will vest and become payable on the 15th day of each month during the twelve month period beginning in March 2012 and ending in February 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.