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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Pers MOYNIHAN BRIAN T | 2. Issuer Name and BANK OF AME | | | e , | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | |
|--|-----------------------------------|--|--------------|------------|---|--|-------------|---|--|-------------------------|
| (Last) (First) 100 NORTH TRYON STREET | | 3. Date of Earliest Transaction (Month/Day/Year) X_Officer (give title below) Other (specify below) 04/15/2012 CEO and President | | | | | | ow) | | |
| (Street) CHARLOTTE, NC 28255 | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person | | |
| (City) (State) | (Zip) | | Table I - No | on-De | erivative S | Securitie | es Acqu | ired, Disposed of, or Beneficially Owr | ied | |
| .Title of Security 2. Transaction Date (Month/Day/Ye | | | (Instr. 8) | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | Ownership of In Form: Ben | Beneficial |
| | | (Month/Day/Year) | Code | v | Amount | (A) or (D) | Price | (Instr. 3 and 4) | Direct (D) or Indirect (I) (Instr. 4) | Ownership (Instr. 4) |
| Common Stock | 04/15/2012 | | М | | 19,025 | А | \$ 0 (1) | 500,831 | D | |
| Common Stock | 04/15/2012 | | D | | 19,025 | D | \$ 8.68 | 481,806 | D | |
| Common Stock | | | | | | | | 2,905.78 | Ι | 401(k) Plan |
| Common Stock | | | | | | | | 1,276 | Ι | Family Trust |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained SEC 1474 (9-02) in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

| | (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | |
|---|--|--|--|--|---|-----|---|-------------------------------------|--------------------|-----------------------------|--|--------------------------------------|--|---|---------------------------------------|
| 1. Title of Derivative Security (Instr. 3) | Conversion | 3. Transaction Date (Month/Day/Year) | | Transaction of Derivative Code Securities | | | Derivative urities uired (A) Disposed D) tr. 3, 4, | Expiration Date (Month/Day/Year) | | of Underlying Securities | | Derivative Security (Instr. 5) | Securities Beneficially Owned Following Reported Transaction(s) | Ownership Form of Derivative Security: Direct (D) or Indirect (I) | Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | (Instr. 4) | (Instr. 4) | |
| 2012 Cash Settled Restricted Stock Units | \$ 0 <u>(1)</u> | 04/15/2012 | | М | | | 19,025 | (2) | 02/15/2013 | Common Stock | 19,025 | \$ 0 <u>(1)</u> | 190,252 | D | |

Reporting Owners

| | Relationships | | | | | | | |
|---|---------------|--------------|-------------------|-------|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | |
| MOYNIHAN BRIAN T 100 NORTH TRYON STREET CHARLOTTE, NC 28255 | Х | | CEO and President | | | | | |

Signatures

Signature of Reporting Person

04/16/2012

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- These restricted stock units were awarded on February 15, 2012 pursuant to the terms of a Restricted Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vest (2) and are payable solely in cash as follows: 1/12th of the stock units will vest and become payable on the 15th day of each month during the twelve month period beginning in March 2012 and ending in February 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.