FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Estimated average burden
hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | pe Response | | | | | | | | | | | | | | |
|-------------------------------------------------------------------|-----------------------------------------------------|-------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------|--------------------------------------|-------------------------------------------------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------|------------------------|--------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------------------------|
| 1. Name and Address of Reporting Person * MOYNIHAN BRIAN T | | | 2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC] | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) _X_ Director 10% Owner | | | | | |
| (Last) (First) (Middle) 100 NORTH TRYON STREET | | | 3. Date of Earliest Transaction (Month/Day/Year) 05/31/2012 | | | | | | | X Officer (give title below) Other (specify below) CEO and President | | | | | |
| (Street) | | | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting PersonForm filed by More than One Reporting Person | | | | |
| CHARLOTTE, NC 28255 | | | | | | | | | | | | | | | |
| (City | y) | (State) | (Zip) | 1 | 1 | Table I - 1 | Non-Dei | ivative S | ecuriti | es Acquir | ed, Dispose | d of, or Ber | neficially Ow | ned | |
| 1.Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Ye | | | 2A. Deemed Execution Date, i any (Month/Day/Yea | | (Instr. 8) | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | of (D) E | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | | lowing | Ownership Form: | Beneficial | |
| | | | (Month/D | ay/ Y ear | Code | V | Amount | (A) or (D) | | Instr. 3 and | 4) | Direct (D) or Indirect (I) (Instr. 4) | | Ownership (Instr. 4) | |
| Common | Stock | | 05/31/2012 | | | M | | 9,527 | A | \$ 0 (1) | 191,333 | | | D | |
| Common | Stock | | 05/31/2012 | | | D | | 9,527 | D | \$ 7.35 | 181,806 | | | D | |
| Common Stock | | | | | | | | | 2 | 2,905.78 | | | [| 401(k) Plan | |
| Common Stock | | | | | | | | | 1 | ,276 | | | [| Family Trust | |
| Reminder: | Report on a s | separate line for ea | ch class of securities | s beneficial | ly owne | d directly | Perso | ons who | respo | | collectio | n of inforn | nation | SEC | 1474 (9-02) |
| | | | | | <u> </u> | | form | displays | a cur | rently va | lid OMB c | d to respo ontrol nun | nd unless ti nber. | | |
| | | | Table II - | Derivative (e.g., puts, | | | form | displays | s a cur | rently va | lid OMB c | | | | |
| 1. Title of Derivative Security (Instr. 3) | Conversion | 3. Transaction Date (Month/Day/Year | 3A. Deemed Execution Date, i | 4. Transact | 5. Notion of Der Sec (A) Dis of (| Number rivative curities quired or posed D) str. 3, 4, | form red, Discoptions, 6. Date and Exp | displays | or Bei ole secu | rently va | Owned d Amount ying nd 4) | 8. Price of | | f 10. Owners Form of Derivati Security Direct (or Indire | Owners (Instr. 4 |
| Derivative Security | Conversion or Exercise Price of Derivative | Date | 3A. Deemed Execution Date, i | 4. Transact | 5. Notion of Der Sec (A) Dis of (Ins | arrants, of Number vivative purities quired or posed D) str. 3, 4, 5, 5 | form ired, Dispetions, 6. Date and Exp (Month/ | sposed of convertil Exercisab iration D Day/Year | or Berole seculde atte | rently va neficially (rrities) 7. Title an of Underly Securities (Instr. 3 an | Owned ad Amount ying | 8. Price of Derivative Security | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(| f 10. Owners Form of Derivati Security Direct (or Indirects) | nip of Indire Benefic Owners (Instr. 4 |

Reporting Owners

| | Relationships | | | | | | |
|-------------------------------------------------------------------|---------------|--------------|-------------------|-------|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | |
| MOYNIHAN BRIAN T 100 NORTH TRYON STREET CHARLOTTE, NC 28255 | X | | CEO and President | | | | |

Signatures

| Brian T. Moynihan/Roger C. McClary POA | 06/0 |
|----------------------------------------|------|
| | |

| **Signature of Reporting Person | Date | | |
|---------------------------------|------|--|--|
| | | | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- The stock units were awarded on December 31, 2009 pursuant to a Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vested upon grant and are payable solely in cash as follows: in 36 monthly installments beginning January 2010 and ending December 2012.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.