FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type	e Responses)																			
1. Name and MOYNIH.		Reporting Person * N T					nd Ticke IERIC			~ .		[]			lationship Director		g Person(s) t all applicab			
(Last) 100 NORT	TH TRYO	(First) N STREET		3. Date 6			Transac	ion	(Month	n/Day/	Year)					e title below) CEO		er (specify be	low)	
		(Street)		4. If Am	endr	ment,	Date Ori	gina	l Filed((Month/E	ay/Year	.)		_X_ Fo	rm filed by (One Reporting I		Applicable I	ine)	
CHARLO'	TTE, NC 2	28255												For	rm filed by N	nore than One i	Reporting Person			
(City)		(State)	(Zip)				Table	I - N	Non-De	erivativ	e Secu	uritie	s Acqu	ired, I	Disposed (of, or Benef	ficially Own	ed		
1.Title of Sec (Instr. 3)	curity		2. Transaction Date (Month/Day/Year		ion l	Date,	3. Tra		ction	(A) or	urities Dispo 3, 4 aı	sed o		Owne Trans		ecurities Being Reporte	d	6. Ownershi Form: Direct (D	of I Ber	Nature Indirect neficial
				(IVIOIII	ı Da	iy/ I Co	Co	de	V	Amou		(D)	Price	(msu	. 5 and 4)			or Indirec (I) (Instr. 4)		str. 4)
Common S	Stock		09/15/2012				N	1		19,02	25 A		\$ 0 (1)	500,	831			D		
Common S	Stock		09/15/2012				Ι)		19,02	25 D		\$ 9.55	481,	806			D		
Common S	Stock													2,90	5.78			I	40 Pla	1(k) an
Common Stock										1,276				I	Far Tru					
Reminder: Re	eport on a sep	parate line for each of	class of securities b	eneficial	ly o	wned	directly	or in	directly	y.	[
									in this	s form	are n	ot re		d to re	espond ι		on contain form displ		C 147	4 (9-02)
			Table II -				ities Aco							Owne	d					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	onversion Date Execution Date r Exercise (Month/Day/Year) (Month/Day/Year) (Month/Day/Year)				f Transaction of De Code Secur (Instr. 8) Acqui or Dis of (D)		Number Derivative curities quired (AD Disposed D)	erivative Extrities (Maired (A) isposed (D)		Expiration Date of (Month/Day/Year) Se		7. Titl of Un Securi	. Title and Amount f Underlying ecurities Instr. 3 and 4)			9. Number of Derivative Securities Beneficially Owned Following	Owner Form of Deriva Securit Direct	rship of tive ty: (D)	11. Naturo of Indirec Beneficia Ownershi (Instr. 4)
					(Instr. 3, 4, and 5)								Reported Transaction (Instr. 4)			(s) (I)	or Indirect (I) (Instr. 4)			
				Code	V	/ (A)	(D)		ate xercisa		opiration ate	on	Title		or Number of Shares					
2012 Cash Settled Restricted Stock	\$ 0 <u>(1)</u>	09/15/2012		M		(21)	19,02	5	(2)	02	2/15/2	2013	Com		19,025	\$ 0 (1)	95,126	D		
Units																				

Reporting Owners

		R	elationships	
Reporting Owner Name / Address	Director	10% Owner	Officer	Other
MOYNIHAN BRIAN T 100 NORTH TRYON STREET CHARLOTTE, NC 28255	X		CEO and President	

Signatures

Brian T. Moynihan/Roger C. McClary POA	09/17/2012
**Signature of Reporting Person	Date
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Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- These restricted stock units were awarded on February 15, 2012 pursuant to the terms of a Restricted Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vest
- (2) and are payable solely in cash as follows: 1/12th of the stock units will vest and become payable on the 15th day of each month during the twelve month period beginning in March 2012 and ending in February 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.