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Check this box if no
longer subject to
Section 16. Form 4 or
Form 5 obligations
may continue. See
Instruction 1(b).

(**D** ·

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Perso MOYNIHAN BRIAN T	2. Issuer Name an BANK OF AMI			<i>c</i> .		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X_ Director10% Owner				
(Last) (First) 100 NORTH TRYON STREET		3. Date of Earliest Transaction (Month/Day/Year) X_Officer (give title below) 09/28/2012 CEO at						X_Officer (give title below) CEO and Presid	Other (specify below) President	
(Street) CHARLOTTE, NC 28255		4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line) X_Form filed by One Reporting Person Form filed by More than One Reporting Person			
(City) (State)	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution Date, if	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			Beneficially Owned Following Reported Transaction(s)	Ownership Form:	Beneficial
			Code	v	Amount	(A) or (D)	Price	(Instr. 3 and 4)	Direct (D) Own or Indirect (Inst (I) (Instr. 4)	Ownership (Instr. 4)
Common Stock	09/28/2012		М		9,527		\$ 0 (1)	491,333	D	
Common Stock	09/28/2012		D		9,527		\$ 8.83	481,806	D	
Common Stock								2,905.78	Ι	401(k) Plan
Common Stock								1,276	Ι	Family Trust

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information SEC 1474 (9-02) contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative	2. Conversion		3A. Deemed Execution Date, if							8. Price of Derivative		10. Ownership	11. Nature of Indirect		
		(Month/Day/Year)	any	Code	Code Derivative		(Month/Day/Year)		Securities		Security	Securities	Form of	Beneficial	
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)		Securities				(Instr. 3 and 4)		(Instr. 5)	Beneficially	Derivative	Ownership
	Derivative Security					Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)					Following Reported Transaction(s)	Direct (D) or Indirect	(Instr. 4)		
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Stock Units	\$ 0 <u>(1)</u>	09/28/2012		М			9,527	<u>(2)</u>	<u>(2)</u>	Common Stock	9,527	\$ 0 <u>(1)</u>	28,616	D	

Reporting Owners

	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
MOYNIHAN BRIAN T 100 NORTH TRYON STREET CHARLOTTE, NC 28255	Х		CEO and President					

Signatures

Brian T. Moynihan/Roger C. McClary POA

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- (2) The stock units were awarded on December 31, 2009 pursuant to a Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vested upon grant and are payable solely in cash as follows: in 36 monthly installments beginning January 2010 and ending December 2012.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.