FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Estimated average burden
hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type	e Responses)																		
1. Name and MOYNIH.		Reporting Person * N T						d Ticker ERICA		_	-			_X_	Director	(Check	g Person(s) to all applicabl		
100 NORT	TH TRYO	(First) N STREET	(Middle)	3. Dat 10/15			est T	ransactio	on (Mo	nth/D	ay/Yea	ır)		_X	Officer (give		and Presider	er (specify bel t	ow)
		(Street)		4. If A	men	dmen	ıt, D	ate Origi	nal Fil	ed(Mo	nth/Day/	Year)		_X_ Fo	rm filed by (One Reporting I	Person Reporting Person	Applicable Li	ne)
CHARLO'			(7:)																
(City)		(State)	(Zip)					Table I	- Non-	Deriv	vative S	Securitie	s Acqu	ired, I	Disposed (of, or Benef	icially Owne	ed	
1.Title of Sec (Instr. 3)	curity		2. Transaction Date (Month/Day/Year	any	utio			3. Tran Code (Instr. 8		(A	A) or Di	ties Acquisposed of and 5)		Owne Trans		ecurities Being Reported	d	6. Ownership Form: Direct (D)	7. Nature of Indirect Beneficial Ownership
						J	ĺ	Code	e V	V A	mount	(A) or (D)	Price	Ì	ĺ			or Indirect (I) (Instr. 4)	(Instr. 4)
Common S	Stock		10/15/2012					M		19	9,025	A	\$ 0 (1)	500,	831			D	
Common Stock 10/15/2012		10/15/2012			D		19	9,025	D	\$ 9.44	481,	481,806			D				
Common Stock											2,905.78			I	401(k) Plan				
Common S	Stock													1,27	6			I	Family Trust
Reminder: Re	eport on a sep	parate line for each	class of securities b	enefic	ially	owne	ed di	irectly or		-									
									in t	his f	orm aı		equired	d to re	espond ι		on contain form displa		1474 (9-02)
			Table II									or Bene le securi		Owne	d				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Exercise (Month/Day/Year) any (Month/Day/Year rivative		r) Transaction of De Secur Code Secur (Instr. 8) Acqu or Di of (D		umber erivative rities nired (A) isposed (D) r. 3, 4,	6. Da Expir (Mon					7. Title and Ai of Underlying Securities (Instr. 3 and 4		lying Derivative s Security		Owners Form of Derivat Securit Direct of or India (s) (I)	Beneficia Ownersh (Instr. 4)		
				Со	de	V (.	A)	(D)	Date Exerc	isable	Expire Date	ration	Title		Amount or Number of Shares		(Instr. 4)	(Instr. 4	,
2012 Cash Settled Restricted Stock Units	\$ 0 ⁽¹⁾	10/15/2012		M	1			19,025	1	<u>(2)</u>	02/1	5/2013	Com	mon ock	19,025	\$ 0 (1)	76,101	D	

Reporting Owners

		R	elationships	
Reporting Owner Name / Address	Director	10% Owner	Officer	Other
MOYNIHAN BRIAN T 100 NORTH TRYON STREET CHARLOTTE, NC 28255	X		CEO and President	

Signatures

Brian T. Moynihan/Roger C. McClary POA	10/16/2012
**Signature of Reporting Person	Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- These restricted stock units were awarded on February 15, 2012 pursuant to the terms of a Restricted Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vest
- (2) and are payable solely in cash as follows: 1/12th of the stock units will vest and become payable on the 15th day of each month during the twelve month period beginning in March 2012 and ending in February 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.