FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type	e Responses)																			
1. Name and MOYNIH.		Reporting Person* N T						Ticker ERICA		_	-				lationship Director		g Person(s) to all applicable			
100 NORT		(First) N STREET		3. Date 11/15			st Tı	ransactio	on (Mo	onth/I	Day/Yea	ır)		_X	Officer (give	e title below) CEO	and Presider	er (specify bel	low)	
		(Street)		4. If At	nenc	lment	i, Da	ate Origi	inal Fil	led(M	onth/Day/	Year)		_X_ Fo	rm filed by	One Reporting I	Filing(Check Person Reporting Person	Applicable L	ine)	
CHARLO																	.,			
(City)		(State)	(Zip)					Table I	- Non-	-Deri	vative S	Securitie	s Acqu	ired, I	Disposed	of, or Benef	icially Own	ed		
1.Title of Sec (Instr. 3)	curity		2. Transaction Date (Month/Day/Year		ition	Date		3. Tran Code (Instr. 8		(.	A) or D	ties Acquisposed of 4 and 5)		Owne Trans		Securities Being Reported	d	6. Ownership Form: Direct (D)	of Ir Ben	lature ndirect eficial nership
				(111011		.u.y, 1	· · · · ·	Code	e '	V A	Amount	(A) or (D)	Price	(III)	. 5 and 1)			or Indirect (I) (Instr. 4)		
Common S	Stock		11/15/2012					M		1	9,025	A	\$ 0 (1)	500,	831			D		
Common S	Stock		11/15/2012			D		1	9,025	D	\$ 9.09	481,806				D				
Common S	Stock													2,90	5.78			I	401 Plan	` /
Common S	Stock													1,27	6			I	Fan Tru	nily ıst
Reminder: Re	eport on a sep	parate line for each	class of securities b	enefici	ılly o	owne	d di	rectly or	_											
									in t	this	form a		equire	d to re	espond (on contain form displa		1474	1 (9-02)
			Table II -									or Bene le securi		Owne	d					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, is any (Month/Day/Year	4. Trans Code	actio	on of Se A or of (I	Nu f De ecur cqu r Dis f (D	imber erivative rities iired (A) sposed	6. Da Expir (Mon	ite Ex	ercisab	e and	7. Titl of Un Secur	derlyii	ŭ		9. Number of Derivative Securities Beneficially Owned Following Reported Transaction	Owner Form of Deriva Securit Direct or Indi	ship of Itive (cy: (D) rect	11. Natur of Indirec Beneficia Ownershi (Instr. 4)
				Cod	e ·	V (A	A)	(D)	Date Exerc	cisabl	Expi e Date	ration	Title		Amount or Number of Shares		(Instr. 4)	(Instr.	4)	
2012 Cash Settled Restricted Stock Units	\$ 0 ⁽¹⁾	11/15/2012		М]	19,025		<u>(2)</u>	02/1	5/2013	Com Sto	mon ock	19,025	\$ 0 (1)	57,076	D		

Reporting Owners

		Re	elationships	
Reporting Owner Name / Address	Director	10% Owner	Officer	Other
MOYNIHAN BRIAN T 100 NORTH TRYON STREET CHARLOTTE, NC 28255	X		CEO and President	

Signatures

Brian T. Moynihan/Roger C. McClary POA	11/16/2012
**Signature of Reporting Person	Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- These restricted stock units were awarded on February 15, 2012 pursuant to the terms of a Restricted Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vest
- (2) and are payable solely in cash as follows: 1/12th of the stock units will vest and become payable on the 15th day of each month during the twelve month period beginning in March 2012 and ending in February 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.