FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type	Responses)		•															•
1. Name and MOYNIH.		Reporting Person* N T					nd Ticker ERICA		٠.	•				ationship Director		g Person(s) to all applicable		
100 NORT	TH TRYO	(First) N STREET		3. Date o 01/15/2			Transactio	on (Mon	th/Da	ay/Yea	ar)				c title below)		er (specify belo	ow)
		(Street)		4. If Ame	endn	nent, l	Date Origi	nal File	d(Mon	th/Day/	Year)		_X_ Fo	rm filed by	One Reporting I	Person Reporting Person	Applicable Li	ne)
CHARLO	TTE, NC 2													in med by i	viore than One i	ceporting r crson		
(City)		(State)	(Zip)				Table I	- Non-I	Deriv	ative !	Securitie	es Acqui	ired, I	Disposed	of, or Benef	icially Own	ed	
1.Title of Sec (Instr. 3)	curity		2. Transaction Date (Month/Day/Year)	2A. Dee Execution	on D	ate, i	(Instr. 8		(A)	or Di	ties Acqu sposed o 4 and 5)		Owne Trans		Securities Being Reporte	d	6. Ownership Form: Direct (D)	7. Nature of Indirect Beneficial Ownership
				(IVIOIIII)	Duy	7 1 Cui	Code	e V	An	nount	(A) or (D)	Price	(IIISI	. 5 und 1)			or Indirect (I) (Instr. 4)	(Instr. 4)
Common S	Stock		01/15/2013				M		19	,025		\$ 0 (1)	500,	831			D	
Common S	Stock		01/15/2013				D		19	,025	1)	\$ 11.55	481,	806			D	
Common S	Stock												2,90	5.78			I	401(k) Plan
Common S	Stock												1,27	6			I	Family Trust
Reminder: Re	eport on a sep	parate line for each	class of securities b	eneficiall	y ov	vned o	directly or	indirec	tly.									
								in th	nis fo	rm a		equired	l to re	espond (on contain form displa		1474 (9-02)
			Table II -				ties Acqu						Owne	d				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	xercise (Month/Day/Year) any (Month/Day/Year) Code (Month/Day/Year)		Transaction of Derivative E Code Securities (N			6. Date Expira	xpiration Date of Un Month/Day/Year) Secu			7. Title of Und Securi	Title and Amount f Underlying ecurities nstr. 3 and 4)			9. Number Derivative Securities Beneficially Owned Following Reported Transaction	Owners Form o Derivat Securit Direct (or Indir	Benefici Ownersh (Instr. 4)	
				Code	V	(A)	(D)	Date Exercis	sable		ration	Title		Amount or Number of Shares		(Instr. 4)	(Instr. 4)
2012 Cash Settled Restricted Stock Units	\$ 0 <u>(1)</u>	01/15/2013		М			19,025	<u>(2</u>	<u>2)</u>	02/1	5/2013	Comi Sto		19,025	\$ 0 (1)	19,026	D	

Reporting Owners

		Re	elationships	
Reporting Owner Name / Address	Director	10% Owner	Officer	Other
MOYNIHAN BRIAN T 100 NORTH TRYON STREET CHARLOTTE, NC 28255	X		CEO and President	

Signatures

Brian T. Moynihan/Roger C. McClary POA	01/16/2013
**Signature of Reporting Person	Date
	J

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each Stock Unit is the economic equivalent of one share of Bank of America common stock.
- These restricted stock units were awarded on February 15, 2012 pursuant to the terms of a Restricted Stock Unit Award Agreement which is exempt under Rule 16b-3(d). These units vest
- (2) and are payable solely in cash as follows: 1/12th of the stock units will vest and become payable on the 15th day of each month during the twelve month period beginning in March 2012 and ending in February 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.