

**Accelerated Return Notes<sup>®</sup> Linked to the S&P 500<sup>®</sup> Index**

Issuer	BofA Finance LLC ("BofA Finance")
Guarantor	Bank of America Corporation ("BAC")
Principal Amount	\$10.00 per unit
Term	Approximately 14 months
Market Measure	The S&P 500 <sup>®</sup> Index (Bloomberg symbol: "SPX")
Payout Profile at Maturity	<ul style="list-style-type: none"> <li>3-to-1 upside exposure to increases in the Market Measure, subject to the Capped Value</li> <li>1-to-1 downside exposure to decreases in the Market Measure, with 100% of your principal at risk</li> </ul>
Capped Value	[\$11.25 to \$11.65] per unit, a [12.50% to 16.50%] return over the principal amount, to be determined on the pricing date.
Interest Payments	None
Preliminary Offering Documents	<a href="https://www.sec.gov/Archives/edgar/data/70858/000148105723004117/bofa-32602_424b2.htm">https://www.sec.gov/Archives/edgar/data/70858/000148105723004117/bofa-32602_424b2.htm</a>
Exchange Listing	No

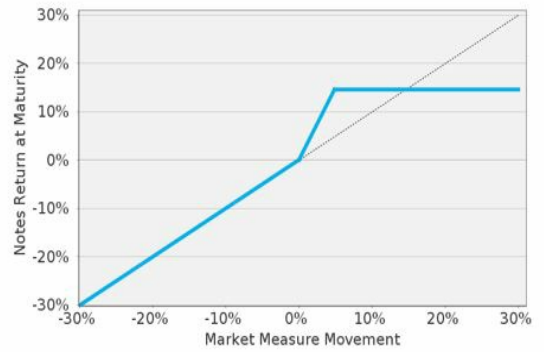
You should read the relevant Preliminary Offering Documents before you invest. Click on the Preliminary Offering Documents hyperlink above or call your Financial Advisor for a hard copy.

**Risk Factors**

Please see the Preliminary Offering Documents for a description of certain risks related to this investment, including, but not limited to, the following:

- Depending on the performance of the Market Measure as measured shortly before the maturity date, your investment may result in a loss; there is no guaranteed return of principal.
- Payments on the notes are subject to the credit risk of BofA Finance and the credit risk of BAC, and actual or perceived changes in the creditworthiness of BofA Finance or BAC are expected to affect the value of the notes. If BofA Finance and BAC become insolvent or are unable to pay their respective obligations, you may lose your entire investment.
- Your investment return, if any, is limited to the return represented by the Capped Value and may be less than a comparable investment directly in the stocks included in the Market Measure.
- The initial estimated value of the notes on the pricing date will be less than their public offering price.
- If you attempt to sell the notes prior to maturity, their market value may be lower than both the public offering price and the initial estimated value of the notes on the pricing date.
- You will have no rights of a holder of the securities represented by the Market Measure, and you will not be entitled to receive securities or dividends or other distributions by the issuers of those securities.

Final terms will be set on the pricing date within the given range for the specified Market-Linked Investment. Please see the Preliminary Offering Documents for complete product disclosure, including related risks and tax disclosure.



— Note Return at Maturity  
..... Direct Investment in Market Measure, Excluding Dividends

The graph above and the table below reflect the hypothetical return on the notes, based on the terms contained in the table to the left (using the mid-point for any range(s)). The graph and table have been prepared for purposes of illustration only and do not take into account any tax consequences from investing in the notes.

Hypothetical Percentage Change from the Starting Value to the Ending Value	Hypothetical Redemption Amount per Unit	Hypothetical Total Rate of Return on the Notes
-100.00%	\$0.00	-100.00%
-50.00%	\$5.00	-50.00%
-20.00%	\$8.00	-20.00%
-10.00%	\$9.00	-10.00%
-6.00%	\$9.40	-6.00%
-3.00%	\$9.70	-3.00%
0.00% <sup>(1)</sup>	\$10.00	0.00%
2.00%	\$10.60	6.00%
4.84%	\$11.45 <sup>(2)</sup>	14.50%
5.00%	\$11.45	14.50%
10.00%	\$11.45	14.50%
20.00%	\$11.45	14.50%
30.00%	\$11.45	14.50%
40.00%	\$11.45	14.50%
50.00%	\$11.45	14.50%
60.00%	\$11.45	14.50%

(1) This hypothetical percentage change corresponds to the Starting Value.  
(2) The Redemption Amount per unit cannot exceed the hypothetical Capped Value.

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BofA Finance LLC (BofA Finance) and Bank of America Corporation (BAC) have filed a registration statement (which includes a prospectus) with the Securities and Exchange Commission (SEC) for the notes that are described in this Guidebook. Before you invest, you should carefully read the prospectus in that registration statement and other documents that BofA Finance and BAC have filed with the SEC for more complete information about BofA Finance, BAC and any offering described in this Guidebook. You may obtain these documents without cost by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). BofA Finance's Central Index Key, or CIK, on the SEC website is 1682472 and BAC's CIK on the SEC website is 70858. Alternatively, Merrill Lynch will arrange to send you the prospectus and other documents relating to any offering described in this document if you so request by calling toll-free 1-800-294-1322. BofA Finance and BAC face risks that are specific to their respective businesses, and we encourage you to carefully consider these risks before making an investment in their respective securities.

