

Trigger PLUS due April 1, 2030

Payments on the Trigger PLUS Based on the Value of the S&P 500® Value Index

Trigger Performance Leveraged Upside SecuritiesSM

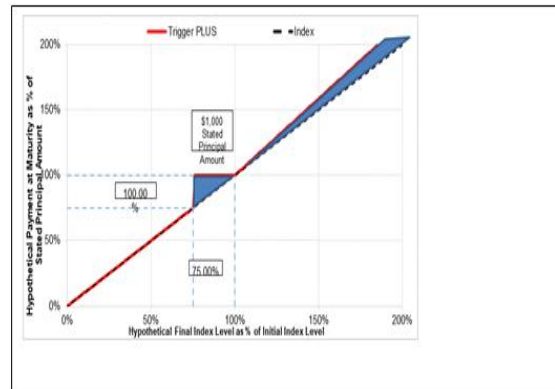
Fully and Unconditionally Guaranteed by Bank of America Corporation

Principal at Risk Securities

This document provides a summary of the terms of the securities. Investors must carefully review the accompanying amended and restated preliminary pricing supplement referenced below, product supplement, prospectus supplement and prospectus, and the "Risk Considerations" on the following page, prior to making an investment decision.

The Trigger PLUS do not guarantee the repayment of principal and do not provide for the regular payment of interest. Investors will not participate in any appreciation in the underlying index. The Trigger PLUS are for investors who seek an equity index-based return and who are willing to risk their principal and forgo current income in exchange for the possibility of receiving the upside leverage feature and the limited protection against loss that applies only if the final index value is greater than or equal to the downside threshold level. The Trigger PLUS are our senior debt securities. Any payments on the securities are fully and unconditionally guaranteed by Bank of America Corporation ("BAC"). The Trigger PLUS are issued as part of BofA Finance LLC's ("BofA Finance") "Medium-Term Notes, Series A" program.

SUMMARY TERMS	
Issuer:	BofA Finance
Guarantor:	BAC
Underlying index:	S&P 500® Value Index (Bloomberg symbol: "SVX")
Stated principal amount:	\$1,000.00 per Trigger PLUS
Issue price:	\$1,000.00 per Trigger PLUS
Pricing date:	March 28, 2024
Original issue date:	April 3, 2024 (4 business days after the pricing date)
Maturity date:	April 1, 2030
Payment at maturity:	You will receive at maturity a cash payment per Trigger PLUS as follows: If the final index value is greater than the initial index value: \$1,000 + leveraged upside payment If the final index value is less than or equal to the initial index value but is greater than or equal to the trigger level: \$1,000 If the final index value is less than the trigger level: \$1,000 × index performance factor <i>Under these circumstances, the payment at maturity will be less than the stated principal amount of \$1,000 and will represent a loss of more than 25%, and possibly all, of your investment.</i>
Initial index value:	For each underlying index, the index closing value on the pricing date
Final index value:	With respect to each underlying index, the respective index closing value on the final observation date
Leveraged upside payment:	\$1,000.00 × leverage factor × index percent increase
Index percent increase:	(final index value – initial index value) / initial index value
Index performance factor:	Final index value divided by the initial index value
Trigger Level:	, which is approximately 75% of the initial index value
Leverage factor:	At least 117.10% (set on the pricing date)
Valuation date:	March 29, 2030, subject to postponement as set forth in "Description of the Notes—Certain Terms of the Notes—Events Relating to Observation Dates" beginning on page PS-23 of the accompanying product supplement.
CUSIP / ISIN:	09711BD45 / US09711BD450
Listing:	The securities will not be listed on any securities exchange.
Estimated value on the pricing date:	Expected to be between \$905.00 and \$955.00 per \$1,000 in principal amount of securities. See "Structuring the securities" in the preliminary pricing supplement.
Preliminary pricing supplement	https://www.sec.gov/Archives/edgar/data/70858/000148105724003603/form424b2.htm



Hypothetical Payment at Maturity (if the securities have not been previously redeemed)	
Change in the Worst Performing Underlying Index	Payment at Maturity (excluding any contingent quarterly coupon payable at maturity)
+50.00%	\$1,585.50
+40.00%	\$1,468.40
+30.00%	\$1,351.30
+20.00%	\$1,234.20
+10.00%	\$1,171.00
0.00%	\$1,000.00
-10.00%	\$1,000.00
-20.00%	\$1,000.00
-25.00%	\$1,000.00
-25.01%	\$749.90
-40.00%	\$600.00
-50.00%	\$500.00
-60.00%	\$400.00
-70.00%	\$300.00
-80.00%	\$200.00
-90.00%	\$100.00
-100.00%	\$0.00

The pricing date, issue date and other dates set forth above are subject to change, and will be set forth in the final pricing supplement relating to the securities.

You will find a link to the accompanying preliminary pricing supplement for the securities above and links to the accompanying product supplement, prospectus supplement and prospectus for the securities under "Additional Information about the Securities" in the preliminary pricing supplement, which you should read and understand prior to investing in the securities.

This free writing prospectus is a summary of the terms of the securities and factors that you should consider before deciding to invest in the securities. BofA Finance has filed a registration statement (including preliminary pricing supplement, product supplement, prospectus supplement and prospectus) with the SEC, which may, without cost, be accessed on the SEC website at www.sec.gov or obtained from BofAS by calling 1-800-294-1322. Before you invest, you should read this pricing supplement and the accompanying product supplement, prospectus supplement and prospectus for information about us, BAC and this offering.

Underlying Index

For information about the underlying index, including historical performance information, see the accompanying preliminary pricing supplement.

Risk Considerations

The risks set forth below are discussed in more detail in the "Risk Factors" section in the accompanying preliminary pricing supplement. Please review those risk factors carefully prior to making an investment decision.

Structure-related Risks

- Your investment may result in a significant loss; there is no guaranteed return of principal.
- The Trigger PLUS do not bear interest.
- Your return on the Trigger PLUS may be less than the yield on a conventional debt security of comparable maturity.
- The payment at maturity will not reflect changes in the level of the underlying index other than on the valuation date.
- Any payments on the Trigger PLUS are subject to our credit risk and the credit risk of the guarantor, and any actual or perceived changes in our or the guarantor's creditworthiness are expected to affect the value of the Trigger PLUS.
- We are a finance subsidiary and, as such, have no independent assets, operations, or revenues.

Valuation- and Market-related Risks

- The price to public you pay for the Trigger PLUS will exceed their initial estimated value.
- The initial estimated value does not represent a minimum or maximum price at which we, BAC, BofAS or any of our other affiliates would be willing to purchase your Trigger PLUS in any secondary market (if any exists) at any time.
- We cannot assure you that a trading market for your Trigger PLUS will ever develop or be maintained.

Conflict-related Risks

- Trading and hedging activities by us, the guarantor and any of our other affiliates, including BofAS, may create conflicts of interest with you and may affect your return on the Trigger PLUS and their market value.
- There may be potential conflicts of interest involving the calculation agent, which is an affiliate of ours.

Underlying Index-related Risks

- The publisher of the underlying index may adjust the underlying index in a way that affects its levels, and the publisher has no obligation to consider your interests.
- The underlying index may not outperform any other index or strategy that tracks U.S. stocks using different criteria.
- Governmental regulatory actions, such as sanctions, could adversely affect your investment in the Trigger PLUS.

Tax-related Risks

- The U.S. federal income tax consequences of an investment in the Trigger PLUS are uncertain, and may be adverse to a holder of the Trigger PLUS.

Tax Considerations

You should review carefully the discussion in the accompanying preliminary pricing supplement under the caption "Additional Information About the Trigger PLUS—Tax considerations" concerning the U.S. federal income tax consequences of an investment in the Trigger PLUS, and you should consult your tax adviser.

