AUTOCALLABLE STRATEGIC ACCELERATED REDEMPTION SECURITIES® (STARS®)

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Autocallable Strategic Accelerated Redemption Securities® Linked to the EURO STOXX 50® Index

Issuer BofA Finance LLC ("BofA Finance") Guarantor Bank of America Corporation ("BAC") Principal \$10.00 per unit Amount Term Approximately 5 years, if not called Market Measure The EURO STOXX 50® Index (Bloomberg symbol: "SX5E") Automatic Call Automatic call if the Observation Level of the Market Measure on any of the Observation Dates is equal to or greater than the Starting Value Observation Level The closing level of the Market Measure on any Observation Date Observation Approximately one, two, three, four and five years from the pricing date Dates In the event of an automatic call, the amount payable per unit will be . [\$10.90 to \$11.00] if called on the first Observation Date [\$11.80 to \$12.00] if called on the second Observation Date Call Premium • [\$12.70 to \$13.00] if called on the third Observation Date [\$13.60 to \$14.00] if called on the fourth Observation Date [\$14.50 to \$15.00] if called on the final Observation Date; each to be determined on the pricing date. Payout Profile If not called, 1-to-1 downside exposure to decreases in the Market Measure beyond a 15% decline, with up to 85% of your principal at risk at Maturity Threshold Value 85% of the Starting Value Preliminary

You should read the relevant Preliminary Offering Documents before you invest.

Click on the Preliminary Offering Documents hyperlink above or call your Financial Advisor for a hard copy.

Offering

Listing

Documents Exchange

No

Risk Factors
Please see the Preliminary Offering Documents for a description of certain risks related to this investment, including, but not limited to, the following:

https://www.sec.gov/Archives/edgar/data/70858/000148105724014603/bofa-33831 424b2.htm

- If the notes are not automatically called, your investment may result in a loss; there is no guaranteed return of principal.
- Payments on the notes are subject to the credit risk of BofA Finance and the credit risk of BAC, and actual or perceived changes in the creditworthiness of BofA Finance or BAC are expected to affect the value of the notes. If BofA Finance and BAC become insolvent or are unable to pay their respective obligations, you may lose your entire investment.
- Your investment return is limited to the return represented by the applicable Call Premium and may be less than a comparable investment directly in the Index or the securities held by the Index
- The initial estimated value of the notes on the pricing date will be less than their public offering price.
- If you attempt to sell the notes prior to maturity, their market value may be lower than both the public offering price and the initial estimated value of the notes on the pricing date.
- You will have no rights of a holder of the securities represented by the Index, and you will not be entitled to receive securities or dividends or other distributions by the issuers of those securities.
- The Index sponsor may adjust such Index in a way that affects its level, and has no obligation to consider your interests.
- Your return on the notes may be affected by factors affecting the international securities markets, specifically changes within the Eurozone. The Eurozone is and has been undergoing severe financial stress, and the political, legal and regulatory ramifications are impossible to predict. Changes within the Eurozone could adversely affect the performance of the Market Measure and, consequently, the value of the notes. In addition, you will not obtain the benefit of any increase in the value of the euro against the U.S. dollar, which you would have received if you had owned the securities in the Market Measure during the term of your notes, although the level of the Market Measure may be adversely affected by general exchange rate movements in the market.

Final terms will be set on the pricing date within the given range for the specified Market-Linked Investment. Please see the Preliminary Offering Documents for complete product disclosure, including related risks and tax