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**AMERICAN
 STOCK EXCHANGE**
 Equities Options ETFs

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Richard A. Mikaliunas
 Senior Vice President
 Capital Markets

American Stock Exchange
 86 Trinity Place
 New York, NY 10006-1872
 T 212 306 1807
 F 212 306 2066
 richard.mikaliunas@amex.com



February 15, 2002

Ms. Willie Mae Stroud
 Filer Support - 2
 Room 1004, Mail Stop 1-4
 Office of Filing Information & Consumer Services
 Division of Market Regulation
 Securities and Exchange Commission
 Judiciary Plaza
 450 Fifth Street, NW
 Washington, D.C. 20549

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Dear Ms. Stroud:

This is to certify that the American Stock Exchange LLC (the "Exchange") received from Bank of America Corporation (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

DJIA Return Linked Notes, due 2005

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,