



**AMERICAN STOCK EXCHANGE**  
Equities Options ETFs

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*Cert AMX*

August 12, 2002

*1-7182*

Ms. Willie Mae Stroud  
Filer Support - 2  
Room 1004, Mail Stop 1-4  
Office of Filing Information & Consumer Services  
Division of Market Regulation  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549

**PROCESSED**  
**AUG 23 2002**  
**THOMSON FINANCIAL**

REC'D S.E.C.  
AUG 12 2002  
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Dear Ms. Stroud:

This is to certify that the American Stock Exchange, (the "Exchange") received from Merrill Lynch & Co., Inc. (the Registrant) a copy of the Company's Registration Statement on Form 8-A for the registration of the following security:

7% Callable Stock Return Income DEbt Securities "STRIDES"  
(payable at maturity with Starbucks Corporation  
common stock) due August ,2004

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of same, in accordance with SEC Rule 3a12-11.

Sincerely,