

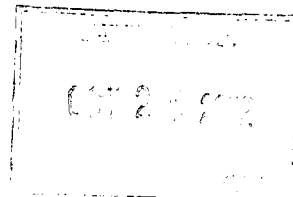
tel: 212.656.5026
fax: 212.656.5893
pmadho@nyse.com



1-6523



Cert NYS
October 25, 2002



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 – STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

PROCESSED

OCT 31 2002

THOMSON FINANCIAL *p*

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1933, BANK OF AMERICA CORPORATION, Bank of America Corporation 6.50% Subordinated InterNotes. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on October 25, 2002. Tentative listing date – November 1, 2002.

Sincerely,