

Jul-21-03 11:23am From-
Manager
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July 21, 2003

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Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

PROCESSED

JUL 29 2003

Dear Mr. Johnson:

THOMSON
FINANCIAL

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, BANK OF AMERICA CORPORATION, 5.50% Subordinated InterNotes, due 2033 and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on July 21, 2003. Tentative listing date - July 25, 2003.

Sincerely,