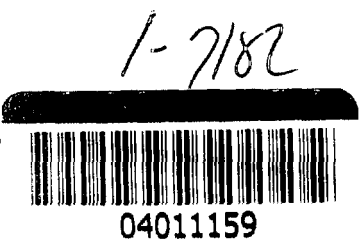




Cent AMX
AMERICAN STOCK EXCHANGE
Equities Options ETFs



Richard A. Mikaliunas
Senior Vice President
Capital Markets

American Stock Exchange
66 Trinity Place
New York, NY 10006
T 212 306 1807
F 212 306 2066
richard.mikaliunas@amex.com

JUN 21 2004

June 21, 2004

Ms. Willie Mae Stroud
Filer Support - 2
Room 1004, Mail Stop 1-4
Office of Filing Information & Consumer Services
Division of Market Regulation
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549

PROCESSED

JUN 28 2004

h

THOMSON FINANCIAL

Dear Ms. Stroud:

This is to certify that the American Stock Exchange, (the "Exchange") received from Merrill Lynch & Co., Inc. (the Registrant) a copy of the Company's application on Form 8-A for the registration of the following security:

**Accelerated Return Notes
Linked to the Dow Jones Industrial Average
Due January, 2006**

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Richard A. Mikaliunas