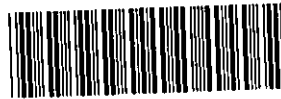


Karas Madho
Director
Securities Operations



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March 22, 2007

1-7182

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 2531
100 F Street, NE
Washington, DC 20549

PROCESSED

MAR 27 2007

**THOMSON
FINANCIAL**

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Merrill Lynch & Co., Inc., Depository Shares (Each representing a 1/1200th Interest in a Share of Floating Rate Non-Cumulative Preferred Stock, Series 5) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on March 22, 2007. Tentative listing date – March 26, 2007.

Sincerely,

END