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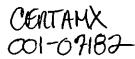
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Washington, DC 20549

Beth A. Kleiman Vice President Capital Markets

American Stock Exchange 86 Trinity Place New York, NY 10008-1872 7 212 306 1460 F 212 305 2066 beth.kleiman@amex.com

2008





February 26, 2008

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Office of Filings and Information Services
Filer Support #2
Room #2531
100 F Street, N.E.
Washington, D.C. 20549

PROCESSED

FEB 2 8 2008

THOMSON FINANCIA

Dear Mr. Johnson:

This is to certify that the American Stock Exchange, (the "Exchange") received from Merrill Lynch & Co., Inc. (the Registrant) a copy of the Company's Registration Statement on Form 8-A for the registration of the following security:

9% Callable STock Return Income DEbt SecuritiesSM due March 1, 2010 payable on the maturity date with Google Inc. common stock

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Beth A. Kleiman

END

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