

NYSE Regulation

Received SEC
 OCT 07 2008
 Washington, DC 20540



08060188

VIA FACSIMILE AND U.S. MAIL
October 7, 2008

CERTPAC
001-07182

Ms. Velma Smith, Branch Chief
Branch of Filer Support 2, Mailstop 1-4
Securities and Exchange Commission
450 Fifth Street, N.W., Room #1004
Washington, D.C. 20549

PROCESSED
OCT 10 2008
THOMSON REUTERS

Re: Merrill Lynch & Co., Inc.—Original Listing

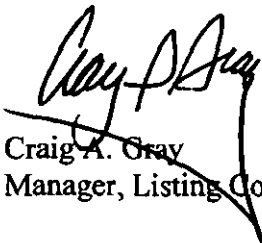
Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on September 23, 2008) an application from the above-referenced issuer and has approved the following securities for listing on NYSE Arca, Inc. ("Exchange"):

Strategic Accelerated Redemption Securities Linked to the iShares MSCI EAFE Index Fund
due October 5, 2010

The Exchange requests acceleration of registration of these securities under the Securities Exchange Act of 1934. Please acknowledge receipt of this letter by stamping the enclosed copy with the date received and returning it in the self-addressed envelope. If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,


 Craig A. Gray
 Manager, Listing Compliance

Enclosure

END