

NYSE Regulation

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 Washington, DC 20549



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VIA FACSIMILE AND U.S. MAIL
November 7, 2008

Ms. Velma Smith, Branch Chief
 Branch of Filer Support 2, Mailstop 1-4
 Securities and Exchange Commission
 450 Fifth Street, N.W., Room #1004
 Washington, D.C. 20549

Re: Merrill Lynch & Co., Inc.—Original Listing

Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on November 6, 2008) an application from the above-referenced issuer and has approved the following security for listing on NYSE Arca, Inc. ("Exchange"):

Accelerated Return Bear Market Notes Linked to the S&P 500 Index due January 21, 2010

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. Please acknowledge receipt of this letter by stamping the enclosed copy with the date received and returning it in the self-addressed envelope. If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,

Craig A. Gray
 Manager, Listing Compliance

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END