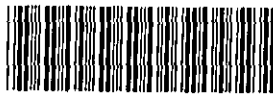


# NYSE Regulation



09002727

**VIA FACSIMILE AND U.S. MAIL**

February 4, 2009

Ms. Velma Smith, Branch Chief  
Branch of Filer Support 2, Mailstop 1-4  
Securities and Exchange Commission  
450 Fifth Street, N.W., Room #1004  
Washington, D.C. 20549

Received SEC  
FEB 04 2009  
Washington, DC 20549

Re: Bank of America Corporation  
Issuer CIK: 0000070858  
Issuer File Number: 001-06523  
Form 8-A Date: 2/3/2009

001-06523  
CERT PAC

Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on February 2, 2009) an application from the above-referenced issuer and has approved the following security for listing on NYSE Arca, Inc. ("Exchange"):

Accelerated Return Notes, Linked to the S&P 500 Index, due April 5, 2010

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,

Craig A. Gray  
Manager, Listing Compliance

PROCESSED

FEB 05 2009

THOMSON REUTERS

END