

NYSE Regulation

Washington, DC 20549



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VIA FACSIMILE AND U.S. MAIL

February 27, 2009

Ms. Velma Smith, Branch Chief
Branch of Filer Support 2, Mailstop 1-4
Securities and Exchange Commission
450 Fifth Street, N.W., Room #1004
Washington, D.C. 20549

Re: Bank of America Corporation
Issuer CIK: 0000070858
Issuer File Number: 001-06523
Form 8-A Date: 2/27/2009

*CERTPAC
001-06523*

PROCESSED

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THOMSON REUTERS

Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on February 26, 2009) an application from the above-referenced issuer and has approved the following security for listing on NYSE Arca, Inc. ("Exchange"):

Market Index Target Term Securities Linked to the S&P 500 Index due February 28, 2014

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,

Craig A. Gray
Manager, Listing Compliance

END