NYSE Regulation.

Received SEC

MAR 0 4 2009

Washington, DC 20549

VIA FACSIMILE AND U.S. MAIL

March 4, 2009

Ms. Velma Smith, Branch Chief Branch of Filer Support 2, Mailstop 1-4 Securities and Exchange Commission 450 Fifth Street, N.W., Room #1004 Washington, D.C. 20549

Re:

Bank of America Corporation

Issuer CIK:

0000070858

Issuer File Number:

001-06523

Form 8-A Date:

3/4/2009

Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on March 3, 2009) an application from the above-referenced issuer and has approved the following security for listing on NYSE Arca, Inc. ("Exchange"):

Capped Leveraged Index Return Notes, Linked to the S&P 500 Index, due August 27, 2010

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,

Manager, Listing Compliance

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