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MAY 14 2009  
Washington, DC 20549

NYSE Regulation, Inc.  
20 Broad Street  
New York, NY 10005  
nyseregulation.com

# NYSE Regulation



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*CERTPAC*  
*001-06523*

**VIA FACSIMILE AND U.S. MAIL**

May 14, 2009

Ms. Velma Smith, Branch Chief  
Branch of Filer Support 2, Mailstop 1-4  
Securities and Exchange Commission  
450 Fifth Street, N.W., Room #1004  
Washington, D.C. 20549

Re: **Bank of America Corporation**  
CIK: 0000070858  
File Number: 001-06523  
Filing: 8-A12B filed 5/13/2009

Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on May 13, 2009) an application from the above-referenced issuer and has approved the following security for listing on NYSE Arca, Inc. ("Exchange"):

**Capped Leveraged Index Return Notes<sup>®</sup>,  
Linked to the S&P 500<sup>®</sup> Index, due November 29, 2010**

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. If there are any questions, please call me at (212) 656-4632. Your assistance is greatly appreciated.

Sincerely,

Clinton Clark  
Analyst, Corporate Compliance