



|                            |          |            |  |   |  |  |        |     |            |                 |        |      |        |   |  |
|----------------------------|----------|------------|--|---|--|--|--------|-----|------------|-----------------|--------|------|--------|---|--|
| Option,<br>Right to<br>Buy | \$ 24.22 | 03/01/2005 |  | M |  |  | 13,716 | (2) | 01/03/2010 | Common<br>Stock | 13,716 | \$ 0 | 0      | D |  |
| Option,<br>Right to<br>Buy | \$ 25.35 | 03/01/2005 |  | M |  |  | 1,712  | (3) | 05/22/2007 | Common<br>Stock | 1,712  | \$ 0 | 87,910 | D |  |

Reporting Owners

| Reporting Owner Name / Address                                                      | Relationships |              |                                |       |
|-------------------------------------------------------------------------------------|---------------|--------------|--------------------------------|-------|
|                                                                                     | Director      | 10%<br>Owner | Officer                        | Other |
| MCGEE LIAM E<br>BANK OF AMERICA CORPORATION<br>NC1 007 53 08<br>CHARLOTTE, NC 28255 |               |              | Pres Glbl Cons and Sml Bus Bkg |       |

Signatures

|                                                                                                                 |  |            |
|-----------------------------------------------------------------------------------------------------------------|--|------------|
| Liam E. McGee/Roger C. McClary POA                                                                              |  | 03/02/2005 |
|  Signature of Reporting Person |  | Date       |

Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Option exercise and sale of shares in accordance with a written plan established October 21, 2004 pursuant to the requirements of Rule 10b5-1 under the Securities Exchange Act of 1934, as amended.
- (2) This option vested in three equal installments commencing January 3, 2001.
- (3) This option fully vested on September 30, 1998, with the merger between BankAmerica Corporation and NationsBank Corporation.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.